

## **PROGRAMME**

## 1st Day - 15 June, Thursday

07:30-08:45	"AIFC" BUSINESS BREAKFAST [by invitation]	Rixos President Astana, Shanyrak Hall	
09:00-18:30	THE NEXT CHAPTER FOR GLOBALIZATION: AN UNCERTAIN FUTURE	Palace of Independece, Congress Hall 1, 1st floor	04
09:30-13:00	"KAZAKHSTAN - SYSTEMATIC COUNTRY DIAGNOSTIC"	Palace of Independece, Congress Hall 2, 1st floor	08
09:30-17:20	INNOVATION SUMMIT "THE ECONOMIST" (closed session)	Palace of Independece, The Economist Hall, 3rd floor	10
09:30-11:00	"GREEN FINANCING" AND INVESTMENT	Palace of Independece, Congress Hall 4, 1st floor	13
09:30-11:00	THE IMPACT OF TECHNOLOGY ON THE DEVELOPMENT OF FINANCIAL CENTERS	Palace of Independece, Congress Hall 3, 1st floor	14
09:30-13:00	DIGITAL TRANSFORMATION OF WORLD ECONOMY	Palace of Independece, Premium Hall 1, 1st floor	15
09:30-11:00	"ONE BELT – ONE ROAD": THE DRIVER OF WORLD TRADE	Palace of Independece, Premium Hall 2, 1st floor	17
09:30-13:00	BUILDING OF THE INSTITUTIONAL ENVIRONMENT FOR SUSTAINABLE GROWTH	Palace of Independece, Ceremonial Hall, 1st floor	18
11:30-13:00	PROGRESS OF THE PROGRAM OF THE PRIVATIZATION OF THE "SAMRUK-KAZYNA" FUND AND ITS ROLE IN THE ECONOMY OF THE COUNTRY	Palace of Independece, Congress Hall 4, 1st floor	20
11:30-14:30	OPEN INTERVIEWS "VLAST" UPDATE ASTANA"	Palace of Independece, Congress Hall 3, 1st floor	21
11:30-13:00	THINK-TANK SESSION "INVESTMENT ATTRACTIVENESS OF KAZAKHSTAN AND NATIONAL BRANDING"	Palace of Independece, AEF Open studio, 2nd floor	22
11:30-13:00	PRIVATE EQUITY: FOCUS ON SUSTAINABLE DEVELOPMENT	Palace of Independece, Premium Hall 2, 1st floor	24
15:00-19:00	IV INTERNATIONAL TRANSPORT AND LOGISTIC BUSINESS FORUM "NEW SILK WAY"	Palace of Independece, Congress Hall 2, 1st floor	25
15:00-19:00	FOOD SECURITY AND UN SUSTAINABLE DEVELOPMENT GOALS 2030. PROSPECTIVE FOR ORGANIC SECTOR DEVELOPMENT IN KAZAKHSTAN	Palace of Independece, Congress Hall 3, 1st floor	28
15:00-17:00	BRAINSTORMING SESSION: CENTRAL ASIAN ECONOMIES' SHARED PROSPERITY: CAREC 2030 STRATEGY	Palace of Independece, Premium Hall 1, 1st floor	29
15:00-17:00	THE GLOBAL ECONOMY IN THE ERA OF CHANGE: THE PROSPECTS OF "BIG EURASIA"	Palace of Independece, AEF Open studio, 2nd floor	30



## ASTANA ECONOMIC FORUM

	1		
15:00-18:30	"SMART" AND SUSTAINABLE CITIES OF THE FUTURE	Palace of Independece, Ceremonial Hall, 1st floor	31
15:45-17:15	"GREEN ECONOMY" TRANSITION AND ITS FISCAL CONSEQUENCES IN KAZAKHSTAN	Palace of Independece, Premium Hall 2, 1st floor	33
17:30-19:00	DEVELOPMENT PRIORITIES OF THE INSTITUTE FOR REGULATORY IMPACT ANALYSIS IN CONDITIONS OF TRANSITION TO A GREEN ECONOMY	Palace of Independece, Premium Hall 2, 1st floor	34
17:15-18:40	PRIVATE ROUND TABLE "STRATEGIC PLAN OF DEVELOPMENT UNTIL 2025" NATIONAL TECHNOLOGICAL INITIATIVE"	Palace of Independece, Congress Hall 4, 1st floor	35
09:30-18:00	SECOND REGIONAL NETWORKING FORUM FOR THE ARAB STATES, EUROPE AND THE CIS ON SOUTH-SOUTH AND TRIANGULAR COOPERATION	Radisson Hotel Astana Sary Arka street 4	37
08:00-14:30	ACCELERATING DIVERSIFICATION AND IMPROVING THE COMPETITIVENESS OF KAZAKHSTAN'S NATIONAL ECONOMY BASED ON POTENTIAL OPPORTUNITIES	2, Satpayev St., Astana, Main administrative building, Room 208	42
09:30-13:00	COMPULSORY SOCIAL HEALTH INSURANCE AS A TOOL TO IMPROVE THE ACCESSIBILITY AND QUALITY OF MEDICAL CARE	Nazarbayev University, Senate Hall, 2nd floor	44
15:00-18:00	TRANSFORMATION OF A SINGLE DISTRIBUTOR AND NEW PROCUREMENT TOOLS	L.N. Gumilyov Eurasian National University, Main administrative building, Room 209	47

## 2st Day – 16 June, Friday

16:00-17:30	PLENARY SESSION	Congress Center «Astana-EXPO-2017»	48
08:00-10:00	BUSINESS BREAKFAST FROM MCKINSEY&COMPANY (by invitation)	The Ritz-Carlton Astana	
09:20-13:00	THE NEXT CHAPTER FOR GLOBALIZATION: AN UNCERTAIN FUTURE	Palace of Independece, Congress Hall 1, 1st floor	49
09:30-11:00	ROUND TABLE "INTERNATIONAL FORUM: "G-GLOBAL-THE WORLD OF THE XXI CENTURY"	Palace of Independece, Congress Hall 2, 1st floor	52
09:30-13:00	MANAGEMENT OF OPPORTUNITIES: GLOBAL CHALLENGES OF LEADERSHIP	Palace of Independece, Congress Hall 3, 1st floor	53
09:30-13:00	INTEGRATION OF THE TRANSIT AND WATER POTENTIALS OF "BIG EURASIA"	Palace of Independece, Ceremonial Hall, 1st floor	55
09:30-13:00	MIDDLE INCOME TRAP: A CHALLENGE FOR KAZAKHSTAN	Palace of Independece, Congress Hall 4, 1st floor	56
09:30-11:00	ROUND TABLE "CORPORATE GOVERNANCE AS A FACTOR OF INVESTMENT ATTRACTIVENESS: IMPLEMENTATION IN THE REPUBLIC OF KAZAKHSTAN AND PROSPECTS OF DEVELOPMENT"	Palace of Independece, Premium Hall 1, 1st floor	58



09:30-13:00	NEW OPPORTUNITIES FOR GROWTH OF BUSINESS COMPETITIVENESS	Palace of Independece, Premium Hall 2, 1st floor	59
09:30-13:00	WORKSHOP "MODEL AND ROADMAP FOR THE DEVELOPMENT OF THE GREEN FINANCIAL SYSTEM OF KAZAKHSTAN"	Palace of Independece, AEF Open studio, 2nd floor	61
11:30-13:00	ROUND TABLE "THE FIRST RATING OF ENVIRONMENTAL RESPONSIBILITY OF OIL AND GAS PRODUCING COMPANIES IN KAZAKHSTAN"	Palace of Independece, Congress Hall 2, 1st floor	62
11:30-13:00	ROUND TABLE "ENERGY OF THE FUTURE AND THE ROLE OF KAZAKHSTAN IN THE WORLD ENERGY SYSTEM"	Palace of Independece, Premium Hall 1, 1st floor	63

## LUNCHES AND COFFEE-BREAKS FOR PARTICIPANTS OF ASTANA ECONOMIC FORUM

## 15 June, Thursday

11:00-11:30	Coffee-break	"Buffet Hall", 2nd floor
13:00-15:00	Lunch (buffet table)	"Buffet Hall", 2nd floor
17:00-17:30	Coffee-break	"Buffet Hall", 2nd floor
19:00- 21:00	Official reception (dinner) on behalf of the Government of the Republic of Kazakhstan	Restaurant «Astana Music Hall», Banquet Hall (by invitation)

## 2st Day - 16 June, Friday

11:00-11:30	Coffee-break	"Buffet Hall", 2nd floor
13:00-15:00	Lunch (buffet table)	"Buffet Hall", 2nd floor



## ASTANA FORNOMIC FORUM

09:00-18:30 THE NEXT CHAPTER FOR

GLOBALIZATION: AN UNCERTAIN FUTURE

Venue: Organizers: Palace of Independence, 1st floor, Congress Hall 1 "Economic Research Institute", Reinventing Bretton

Woods Committee

09:00-10:40 SESSION 1

GLOBAL ECONOMIC PROSPECTS SESSION

GLOBAL ECONOMIC OUTLOOK: HAVE WE REACHED

A TURNING POINT?

After many years of revising forecasts downwards since the global financial crisis in 2007, IMF is now anticipating that global growth is picking up, reflecting a firming-up of activity in advanced economies, an anticipated shift in the macroeconomic policy mix in the United States, and stabilization in emerging economies.

International Monetary Fund in January projected a pickup in global growth this year and next—to 3.4 and 3.6 percent—compared to 3.1 percent in 2016. Emerging and developing economies, led by China and India, continue to contribute more than three-quarters of total global GDP growth in 2017.

Nevertheless, the global recovery is still affected by:

Slower growth in the key drivers of long-term prosperity - namely trade, investment and productivity. The global financial markets continue to face heightened levels of uncertainity as a negative feedback loop arising from productivity and global trade slowdowns and rising protectionism

The new shift of U.S. macroeconomic policy mix that will rely more on fiscal stimulus package and the end of the low interest rate cycle will induce a stronger dollar. Besides, the divergence of fiscal and monetary policy, Asia and Europe, and the low interest rate policy is being re-assessed. What is behind this shift in the balance of the policy mix?

Weak growth recovery of the Chinese economy, delayed recovery in Japan, doubts over EU unity in light of upcoming elections and Brexit, along with geopolitical tensions in Asia and outside of the region, the global trade slowdown, great plunge of commodities prices, series of devaluations will also foreshadow the 2017 outlook

This panel will discuss the global economic outlook amid all these looming uncertainties and prospects for sustainable growth in the years ahead.

Chair: Marc Uzan, Founder and Executive Director, RBWC

- Dimitris Tsitsiragos, Vice President, International Finance Corporation (IFC)
- Sergey Glazyev, Economic Adviser to the President of Russian Federation
- Jacob Frenkel, Chairman, JP Morgan Chase International, Governor of the Bank of Israel (1991-2000)
- James McCormack, Global head of Sovereigns, Fitch ratings
- Marek Belka, Prime Minister of Poland (2004-2005), President of the National Bank of Poland (2010-2016)

## 1<sup>ST</sup> DAY - 15 JUNE. THURSDAY



 David Daokui Li, Professor of Economics, Director of the Center for China in the World Economy

 Oraz Jandosov, Director, "RAKURS" Center for Economic Analysis, Kazakhstan

11:00-12:30 FLAGSHIP SESSION

TRANSFORMING CAPITALISM TO INCLUSIVE AND SUSTAINABLE FUTURE

Our free market system of private investment and ownership in the pursuit of economic growth has more than proven its worth. It has made nations great, turned fledging companies into corporate powerhouses and delivered social development and an unprecedented standard of living to millions of people all over the world.

At the same time, despite facilitating the growth of a global middle class, capitalism has exacerbated the divide between very rich and very poor — a phenomenon that is only increasing. Besides, we are on the threshold of major climate change, the world's population is consuming more natural resources and they are rushing to settle in cities at a faster rate than ever before.

Our capitalist model needs to be shifted towards a more resilient, equitable and sustainable economic order. Today, industries and economies are being shaken up by technological change, will it be able to transform capitalism into more inclusive and sustainable form and to foster inclusive growth and ensure the benefits for advanced and emerging economies?

History has shown that the interactions between the three components of globalization (trade, capital and people) can produce positive but also negative feedback loops, with amplified effects on growth and welfare. How can such a negative spiral be avoided today?

This session will address the fundamental questions how the technological change will shape the world and the global economy, labour market, energy sector, business strategies, trade, climate into more inclusive and sustainable form.

**Chair: Tatyana Valovaya,** Member of the Board (Minister), Eurasian Economic Commission

- Fekitamoeloa Katoa 'Utoikamanu, UN High Representative and Under-Secretary-General for the Least Developed Countries, Landlocked Developing Countries and Small Island Developing States
- John Perkins, Economic advisor and author "Confessions of economic hit man"
- Hans-Paul Burkner, Global Chairman, Boston Consulting Group
- Kassymkhan Kapparov, Coordinator, Economic Advancement Initiative, Soros Foundation-Kazakhstan
- David Pan, Executive Dean, Schwarzman College, Tsinghua University
- Jean Marie Cambaceres, Member of the Social Economic Council, France
- Christopher Hartwell, President of the Center for Social and Economic Research (CASE), Associate Professor at Kozminski University
- Meruert Makhmutova, Director, Public Policy Research Center, Kazakhstan



## ASTANA FCONOMIC FORUM

14:15-16:00

SPECIAL HIGH-LEVEL SESSION

IMPROVING KAZAKHSTAN'S INVESTMENT CLIMATE AND BOOSTING INTERNATIONAL COMPETITIVENESS IN CENTRAL ASIA (IN COOPERATION WITH "NATIONAL MANAGEMENT HOLDING "BAITEREK" JSC)

To ensure its goal of sustained long-term growth, Kazakhstan and Central Asian countries needs to diversify economy and decrease its dependence on natural resources, which are vulnerable to volatile global commodity prices.

The regional economies will need to address a number of challenges to ensure its economy becomes more productive and diverse, and is sufficiently flexible and resilient in the face of an ever-shifting external environment. This next stage of economic transformation requires continuing reforms and special attention to:

- Perspectives of Central Asia and Kazakhstan: Economic, Financial and Political dimension
- Innovation ecosystem, Diversification, Privatization, Trade, Business and infrastructure growth

The new growth drivers for Central Asia and Kazakhstan

- Boosting regional cooperation and openness to global and regional markets: Silk road, WTO, Eurasian economic commission
- Structural reforms for economic growth: avaiding the middle income trap and shift to higher income states
- Doing Business in Kazakhstan: business, financial and investment outlook

We will pay particular attention to policy options to mitigate spillovers and how we can benefit from the new developments and trends.

**Keynote speech and chair: Augusto Lopez Claros,** Senior Advisor, Development Economics, World Bank, Director of the World Bank Global Indicators Group (2011-2017)

#### Speakers:

- Wencai Zhang, Vice President of the Asian Development Bank (ADB)
- Timur Zhaksylykov, Member of the Board Minister in charge of Economy and Financial Policy, Eurasian Economic Commission
- Dmitry Pankin, Chairman of the Board, Eurasian Development Bank

James McCormack, Global head of Sovereigns, Fitch ratings

- Ainur Kuatova, Member of Management Board, Managing Director, National Management Fund "Baiterek", Kazakhstan
- Mathilde Mesnard, Deputy Director for Financial and Enterprise affairs, OFCD
- Tomasz Telma, Director for Europe and Central Asia, International Finance Corporation (IFC)
- Mattia Romani, Managing Director, Country and Sector Economics, EBRD
- Turalay Kenc, Board Member, The Cambridge Endowment for Research in Finance, Former Deputy Governor, Central Bank of Turkey

16:30-18:30

OPEN LEADERS DISCUSSION:
THE UNCERTAIN FUTURE OF GLOBALIZATION

Globalization was characterized in the 1990's as inevitable and irreversible. Today, that sense of inevitability is being called into question, suggesting that

## 1<sup>ST</sup> DAY - 15 JUNE, THURSDAY



perhaps the era of globalization may be undone.

• Is globalization be rolling back? Are we witnessing the new age of deglobalisation? Will it question the future of economic openness? is the world today brimming with economic nationalism and are we moving to a new phase of protectionism?

 Are the postwar arrangements and the rules based system of international trade and investment that has fuelled global growth between countries are

being re-evaluated?

 Is the possible partial withdrawal of the US from international commerce and governance, entails a partial vacuum created in oversight and coordination of the global economy and financial system as the recent failure of the G20 meeting in Baden Baden?

• What strategies should be used to ensure sustained and inclusive growth for global economy? how the permanent technological changes, transition to sustainable and green growth as well as mega infrastructure plans as a new Silk road strategy can boost global growth?

We call it the new chapter in global economy as it opens new phase of development full of uncertainties, challenges and new opportunities. This highlevel session will bring together a distinguished and varied group of panelists to ponder and connect pressing questions preventing the sustainability and unity of the world economic governance on how advanced and developing countries will shape the global geopolitical landscape going forward.

**Chair: Jacob Frenkel,** Chairman, JP Morgan Chase International, Governor of the Bank of Israel (1991-2000)

### Speakers:

• **Harold James,** Professor of Princeton University

• Sergey Glazyev, Economic Adviser to the President of Russian Federation

Francois Fillon, Prime Minister of France (2007-2012)

 Marek Belka, Prime Minister of Poland (2004-2005), President of the National Bank of Poland (2010-2016)

• **Djoomart Otorbaev,** Prime Minister of Kyrgyzstan (2014-2015)

- John Perkins, Economic advisor and author "Confessions of economic hit man"
- Nassim Taleb, Professor of Risk Engineering at NY University, author of the "Black Swan" theory.



## ASTANA FCONOMIC FORUM

09:30-13:00 "KAZAKHSTAN - SYSTEMATIC

COUNTRY DIAGNOSTIC"

**Venue:** Palace of Independence, 1st floor, Congress Hall 2

Organizers: World Bank

09:30-11:00 SESSION 1.

"KAZAKHSTAN - SYSTEMATIC COUNTRY DIAGNOSTICS"

Agenda: Video "Kazakhstan and the World Bank - 25 Years of Partnership".

The World Bank team will present Kazakhstan SCD which will cover the preliminary findings in regards to the main pathways to reduce extreme poverty and boost shared prosperity in Kazakhstan.

 Presentation of findings of the evidence-based analysis conducted by the WB with a view to identify Kazakhstan's major achievements and challenges.

- Discussion of the preliminary findings of the Systematic Country Diagnostics and views of local respondents representing the Government, Parliament and think-tanks in light of the country's aspiration to achieve equitable growth and become one of the top 30 economies
- Brief overview of partnership with the country in the last 25 years (videopresentation)

## Welcome speech:

• Bakytzhan Sagintayev, Prime-Minister of the Republic of Kazakhstan

Cyril Muller, The World Bank Vice President for ECA

**Presenter: Christos Kostopoulos,** Lead Economist for Central Asia, Europe and Central Asia

Moderator: Hans Timmer, WB Chief Economist for ECA

### Speakers:

- Yerbolat Dossayev, Chairman of Board, JSC «Baiterek National Management Holding»
- Zhannat Yertlessova, Chairman of Taxpayers Association, Advisor to the Prime Minister of the Republic of Kazakhstan
- Pavel Kazantsev, Deputy of the Majilis of the Parliament of the Republic of Kazakhstan

11:30-13:00 SESSION 2.

FUTURE OUTLOOK FOR KAZAKHSTAN – PERSPECTIVES BY INTERNATIONAL FINANCE ORGANIZATIONS.

This session will explore the potential impact of the global trends on the Kazakhstan economy as perceived by the major international finance organizations. The discussions will:

Consider the likely evolution of the world economy as a whole

 Discuss trends in economy of Asia, Europe, Eurasia, and Middle East with a particular focus on emerging and developing economies

• Share forecasts and perspectives for growth of the Kazakhstan economy

## 1<sup>ST</sup> DAY - 15 JUNE. THURSDAY



• Debate on cross-cutting, intergenerational issues

Chair: Shigeo Katsu, Nazarbayev University President

Moderator: Hans Timmer, Chief Economist for ECA

Main speaker: Harinder Kohli, Founding Director and Chief Executive of Emerging Markets Forum

- Wencai Zhang, Vice-President of the Asian Development Bank
- Dmitry Pankin, Chairman of the Board, Eurasian Development Bank
- Dimitris Tsitsiragos, International Finance Corporation, Vice President of New Business
- Dr. Agris Preimanis, Country Director for Kazakhstan, European Bank for Reconstruction and Development



## ASTANA ECONOMIC FORUM

The Economist

**Events** 

## **AGENDA**

8:30am REGISTRATION AND REFRESHMENTS

9:30AM OPENING REMARKS FROM THE CHAIR

9.40AM KEYNOTE INTERVIEW

**Robert Guest,** foreign editor, The Economist **Peter Frankopan,** author, The Silk Roads

10.10am Opening panel: The Big Convergence

As big established industries finally undergo technical disruption, what will determine who wins or loses? Our opening panel will give an overview of the key challenges and opportunities arising as traditional industries such as agriculture, energy, mining, manufacturing and transport are disrupted. How will digital optimisation and the generation of massive amounts of new data change the way in which value and profit is created? What issues should companies focus on in designing their new strategies? How can incumbents resist attacks on their business from firms that have been built on digital mastery from the start?

Timur Suleimenov, Minister of national economy of Kazakhstan Michal Mazur, Global head of drone powered solutions, PwC Marat Omarov, chief executive officer, National Agency for

Technological Development Kazakhstan

10.45am Voices from the future

A short, sharp presentation from one of the region's leading millennial innovators.

**Arman Suleimenov,** chief executive officer, Zero to One Labs

11am Fin versus tech: financing innovation

Innovation requires investment, and yet a lack of access to financial services is a major hurdle for many of Kazakhstan's businesses. What institutional reforms are needed? How can Kazakhstan build resilience and sustainability into its financial markets? What role can multinationals play in financing innovative start-ups? Could Kazakhstani fintech follow China's lead and leapfrog traditional banks?

This panel will pit fintech experts against big banks and corporate investors. Via live polling, the audience will decide who makes the best case.

**Tomasz Telma,** director Europe and Central Asia, International Finance Corporation

**Dr. Agris Preimanis,** director for Kazakhstan, European Bank for Reconstruction and Development

**Alina Aldambergen,** chairperson of the management board, Kazakhstan Stock Exchange



#### 11.30am

## **Networking break**

## 12pm

## In conversation: measuring and financing innovation inside businesses

With competing claims on resources in most organisations, innovators must present a compelling case to secure backing for ventures that are inherently uncertain and risky. In this session, we will examine how measuring innovation can support the business case for freeing up budgets and investing in innovation, with the aim of converting CFOs into VCs.

Dilbar Gimranova, dean of the Higher School of Economics,

**KAZGUU University** 

Paul McCrea, head of products, Central and Eastern Europe, Middle East and Africa. Visa

### 12.30pm

## Culture shock: the challenge of workforce transformation

A fully digital business needs to add new skills to its workforce, lose some traditional skillsets, and forge a dynamic team out of old workers and new. This is arguably the toughest leadership challenge as traditional firms transform themselves for the digital age. Kazakhstan will need fewer miners, more engineers and more logistics data analysts than drivers. What sort of corporate culture is most likely to succeed? How do business leaders ensure the right mix of employees and get them to work well together? And where will the skills come from?

Hans-Paul Bürkner, chairman, The Boston Consulting Group Abdilda Shamenov, president, Alliance of Technology Commercialisation

**Elmira Suhanberdieva,** vice-minister of education, Government of Kazakhstan

#### 1pm

## **Networking Lunch**

#### 2pm

## Rotating exchange: chicken or egg? Are public or private companies driving innovation?

Much of the excitement around innovation focuses on commercial success in global markets, but in some areas the public sector is thought to be more innovative than the private. Can a top-down, centrally planned approach to innovation still be useful today? How can central planners intervene to spur innovation-led growth without negative consequences? What can businesses learn from the way social enterprise does innovation, often on a shoestring budget? Does Kazakhstan need a national innovation roundtable?

The Economist Events' moderator will start the session by interviewing a panellist who will, in turn, begin a conversation with the panellist to their left. The session will rotate until the moderator is fielding the questions.

Jean-François Lengellé, project manager, Eurasia Competitiveness Programme, OECD

**Umirzak Shukeyev,** chief executive officer and member of the board of directors, Samruk-Kazyna

## 2.40pm

### Voices from the future



## ASTANA ECONOMIC FORUM

A short, sharp presentation from one of the region's leading millennial innovators.

Pavel Koktyshev, co-founder and chief executive officer, MOST Business Incubator

### 2.55pm

### Networking break

### 3.25pm

## What can Kazakhstan teach the World?

With a developed internet and communications infrastructure, a significant increase in patent activity and relatively high levels of education, Kazakhstan is establishing a framework favourable for tech innovators. Leaders from diverse local industries will offer their perspective on how fresh thinking created value for their corporations and substantially affected their bottom line on the ground. Where are government innovation and investment schemes working? Where they are not, what lessons can we learn from their failures?

**Saltanat Rakhimbekova,** head, EXPO&Women International Organisiation

Florian Jansen, co-founder and managing director, Lamoda Yakupbaeva Yuliya Konstantinovna, Deputy chairperson of the board, National Chamber of Entrepreneurs of the Republic of Kazakhstan "Atameken

**Traian Laurentiu Hristea,** Ambassador and head, Delegation of the European Union to Kazakhstan

## 4.05pm

#### What can the world teach Kazakhstan?

Kazakhstan ranked 75th out of 128 countries in the Global Innovation Index for 2016. It outranked its peers in the Central Asia region but stalls far behind Northern America, Western Europe and East Asia. What are these countries doing to become pioneers in the innovation sphere? What could Kazakhstan learn from their successes and failures? What would it take for Kazakhstan to join the upper third in the medium term?

Welcome speech:

**Bakytzhan Sagintayev,** Prime-Minister of the Republic of Kazakhstan

**Christopher Reberger,** director, country digital acceleration, Cisco **Dmitry Pankin,** Chairman of the Board, Eurasian Development Bank

**Lilia Burunciuc,** regional director for Central Asia, the World Rank

**Isabella Groegor-Cechowicz,** Global general manager, public services, SAP

5.15pm

Chairman's closing remarks

5.20pm

End of Summit

**CLOSE OF SUMMIT** 

## 1<sup>ST</sup> DAY - 15 JUNE, THURSDAY

## 09:30-11:00 "GREEN FINANCING" AND INVESTMENTS

**Venue:** Palace of Independence, 1st floor, Congress Hall 4 **Organizer:** Astana International Financial Centre Authority

## Key issues:

- The impact of the Paris Climate Agreement and the Marrakech Declaration on Sustainable Development
- Greening the capital market. Why is it important and why is it happening?
- Responsible investments as a part of social stability
- Green financial instruments: green loans and green insurance as perspective development tools for Kazakhstan's financial system
- Emissions Trading system as climate change mitigation tool
- AIFC National Champion for the development of Green finance

### Welcome speech:

- Kairat Kelimbetov, Governor, Astana International Financial Centre
- Peter Burian, Ambassador, EU Special Representative for Central Asia

**Moderator: Catullus Helmer,** Co-Founder and Partner, Enovid LLP, Team leader of the Green Financial System for Kazakhstan project

- Marcel Alers, UNDP's global team leader on energy
- lain Henderson, Head of International cooperation. UNEP Inquirv
- Simon Buckle, Head of Climate Change, Biodiversity and Water Division of the Environment Directorate, OECD
- Alessandro Farruggia, Italian ecology journalist
- Aidar Kazybayev, Managing Director of the AIFC Authority
- Aida Sitdikova, Director, Head of Energy, Russia, Caucasus & Central Asia



## ASTANA FCONOMIC FORUM

## 09:30-11:00 THE IMPACT OF TECHNOLOGY ON THE DEVELOPMENT OF FINANCIAL CENTERS

**Venue:** Palace of Independence, 1st floor, Congress Hall 3 **Organizer:** Astana International Financial Centre Authority

## Key issues:

Global trends in the financial technology industry

- The role of financial technologies for improving the efficiency of the financial center
- Methods for increasing the attractiveness of financial centers for participants in the financial technology industry
- Index of global financial centers as a method of determining the competitiveness of a financial center

Moderator: Dr. Jochen Biedermann, Independent Expert

## Speakers:

Mark Yeandle, Associate Director, The Z/Yen Group

- Alexei Malinovsky, Head of Mastercard in Russia, Kazakhstan, Belarus and Armenia
- Max Hauser, Partner and Managing Director at The Boston Consulting Group
- Alexandre Gaillard, Founder and CEO of InvestGlass, Co-founder of the Swiss Finance + Technology Association
- Nurlan Kussainov, CEO, Astana International Financial Center Authority

## 1<sup>ST</sup> DAY - 15 JUNE, THURSDAY



## 09:30-13:00 DIGITAL TRANSFORMATION OF WORLD ECONOMY

**Venue:** Palace of Independence, 1st floor, Premium Hall 1

Organizers: «SAP», «IDC»

**Welcome speech: Dauren Abayev,** Minister of Information and Communications of the Republic of Kazakhstan

Moderator: Isabella Groegor-Cechowicz, Global Head of Public Services, SAP

"NATIONAL DEVELOPMENT - TO ENSURE, TO SECURE AND TO SUCCEED IN THE DIGITAL AGE"

**Speaker: Jörg Becker,** Director of the Department of Information Systems of the University of Münster (WWU), Academic Director of the European Research Center for Information Systems (ERCIS)

10:10-11:30 PART 1.

PRESENTATIONS.REVEALING THE POTENTIAL OF THE DIGITAL ECONOMY

### Key issues:

- Transformation of society an integrated approach to the transformation of developing countries
- The important role of the state in the process of transition to a digital economy
- Cities of the future a common way of urbanization and digital technologies
- The industrial sector as a guarantée of sustainable GDP growth
- Digitalization of the private sector first-hand results

Moderator: Isabella Groegor-Cechowicz, Global Head of Public Services, SAP

## Speakers:

- Adamas Ilkevicius, Chief Business Transformation Officer at "Sovereign Wealth Fund Samruk-Kazyna»
- Hannes Astok, Deputy Director and eGovernment expert in Estonian eGovernance Academy and Smart City Lab, Tartu - eGovernance Academy
- Isabella Groegor-Cechowicz, Global Head of Public Services, SAP
- Alexander Pruzhinin, Executive Director Lukoil-Inform
- Sergey Detyuk, Director for Information Technologies, "Metinvest Holding"

11:45-13:00 PART 2.

PANEL DISCUSSION.DIGITAL TRANSFORMATION - BENEFITS FOR DEVELOPING COUNTRIES

Moderator: Isabella Groegor-Cechowicz, Global Head of Public Services, SAP

### Speakers:

 Kamen Spassov, Head at e-Government Laboratory, Bulgarian Academy of Sciences



## **ASTANA ECONOMIC FORUM**

 Adamas Ilkevicius, Chief Business Transformation Officer at JSC SWF Samruk-Kazyna

 Hannes Astók, Deputy Director and eGovernment expert in Estonian eGovernance Academy and Smart City Lab, Tartu - eGovernance Academy

 Jörg Becker, Director of the Department of Information Systems of the University of Münster (WWU), Academic Director of the European Research Center for Information Systems (ERCIS)

Sergey Detyuk, Director for Information Technologies, "Metinvest Holding"

• Alexander Pruzhinin, Executive Director Lukoil-Inform

Closing the session: Steven Frantzen, Senior Vice President, EMEA Region, Managing Director CEMA, IDC

## 1ST DAY - 15 JUNE, THURSDAY

## 09:30-11:00 "ONE BELT – ONE ROAD": THE DRIVER OF WORLD TRADE

**Venue:** Palace of Independence, 1st floor, Premium Hall 2

Organizer: Boao Forum for Asia

## TRANSNATIONAL COOPERATION ON PRODUCTION CAPACITY: A BRIDGE BETWEEN "ONE BELT ONE ROAD" AND "THE PATH TO THE FUTURE"

## Key issues:

 Two-way Investment Opportunities brought by China's Policy on International Production Capacity Cooperation and Kazakhstan's New Economic Policy

 Turning Energy Ádvantage into Advantages for Developing Modérn Industries in Kazakhstan

 Central Asia's Location Advantage and the Trend of Green Energy Development

 Finance Services and Financial Cooperation in Transnational Production Capacity Cooperation

 Great Potentials and Complementary Advantages Between China and Kazakhstan for Shared "One Belt-One Road"

Moderator: Yang Xiyu, Vice President, Institute of Boao Forum for Asia

- Patrick C P Ho, Deputy Chairman and Secretary General, China Energy Fund Committee
- Zhang Xin, Board Member, China CEFC Energy Company
- Dmitry Pankin, Chairman of the Board, Eurasian Development Bank
- Dr. Jonathan Woetzel, MGI Director and Senior Partner, McKinsey & Company's China office
- Dr. Ariel Cohen, Director Center for Energy, Natural Resources and Geopolitics (CENRG), Senior Fellow at the Institute for the Analysis of Global Security (IAGS), Nonresident Senior Fellow the Atlantic Council
- Turlybék Musabayev, General Director of «State Urban Planning Cadastre»
- Dr. Konstantin Schamber, Managing Director of StrategicInterCom GmbH, Founder of Asian-European Business Innovation Congress, ECA President China
- Ramil' Gasanov, Ambassador, Secretary General of the Turkic Council



## ASTANA FCONOMIC FORUM

09:30-13:00 BUILDING OF THE INSTITUTIONAL

**ENVIRONMENT FOR SUSTAINABLE GROWTH** 

Venue: Organizers: Palace of Independence, 1st floor, Ceremonial Hall OECD, Ministry of National economy of the RK, Ministry of investment and development of the RK

09:30-11:00 SESSION 1.

LAUNCH OF THE SECOND VOLUME
OF THE MULTI-DIMENSIONAL COUNTRY REVIEW

Kazakhstan has embarked upon an ambitious reform agenda to realise its aspiration of becoming one of the top 30 global economies by 2050. The country's economy and society have undergone deep transformations since independence. As part of its collaboration with the OECD, Kazakhstan is embarked in a Multidimensional country review (MDCR). The MDCR of Kazakhstan identifies the key binding constraints to development in the country and provides policy reocmmendations to address them.

The first volume of the review, was presented in Kazakhstan in May 2016 and identified key binding constraints to development in the country. The second volume presents in-depth analysis and recommendations to improve the economy's resilience through diversification, to mobilise financing for development, to transform the role of the state in the economy, including through privatisation, and to improve the effectiveness of environmental regulations.

Welcoming remarks:

- Madina Abylkassymova, Vice-Minister of National Economy, Republic of Kazakhstan
- Naoko Ueda, Deputy Director of the OECD Development Center

Moderator: Madina Abylkassymova, Vice-Minister of National Economy, Republic of Kazakhstan

### Speakers:

- Jan Rielander, Head of Unit MDCR, OECD Development Centre
- Madina Abylkassymova, Vice-Minister of National Economy, Republic of Kazakhstan
- Shigeo Katsu, President, National University, Kazakhstan
- Aidar Arifkhanov, Chairman of the board of "National Managing Holding «Baiterek»
- Olzhas Khudaibergenov, Director of the Center for Strategic Initiatives

11:30-13:00 SESSION 2.

OECD – KAZAKHSTAN DIALOGUE ON THE OCCASION OF THE RELEASE OF THE OECD INVESTMENT POLICY REVIEW OF KAZAKHSTAN

The objective of this two-hour event is to mark Kazakhstan's adherence to the Declaration on International Investment and Multinational Enterprises (OECD Declaration) and launch the OECD Investment Policy Review of Kazakhstan. The event aims to provide a venue for a dialogue on Kazakhstan's investment policies

## 1<sup>ST</sup> DAY - 15 JUNE. THURSDAY



and climate, showcase on-going reforms and discuss where further efforts are necessary in support of sustainable and inclusive growth. It will bring together Kazakh policymakers, the business community and civil society, representatives of OECD member countries and other adherents to the OECD Declaration and senior officials from the OECD.

Welcoming Remarks:

- Erlan Khairov, Vice-minister for investments and development of Republic of Kazakhstan
- Mathilde Mesnard, Deputy Director, Directorate for Financial and Enterprises Affairs, OECD

Moderator: Darmen Sadvakasov, Senior partner, Center for Strategic initiatives

### Speakers:

- Frederick Warel, Coordinator, Investment Review Division, OECD Investment Department
- Tihana Bule, Economist and Policy Analyst, Investment Division, OECD
- Aselle Sugurbayeva, Deputy Director of the Department of Foreign Economic Cooperation, Ministry for Investments and Development

#### Panellists:

- Pascal Breant, Governing Board Member, Kazakhstan Foreign Investors' Council Association, Managing Director, Total Exploration & Production Kazakhstan
- Talgat Doskenov, National Chamber of Entrepreneurs of the Republic Kazakhstan «Atameken»
- Tatvana Zinovich. Legal Policy Research Centre
- Yeraly Beksultan, Private Sector Specialist, World Bank Group



## ASTANA FCONOMIC FORUM

11:30-13:00 PROGRESS OF THE PROGRAM

OF THE PRIVATIZATION OF THE «SAMRUK-

KAZYNA» FUND AND ITS ROLE

IN THE ECONOMY OF THE COUNTRY

Venue: Palace of Independence, 1st floor, Congress Hall 4 Organizer: JSC SWF "Samruk-Kazyna"

## Kev issues:

Kazakhstan is implementing an unprecedented program of privatization, the main goal of which is to reduce the state's share in the country's economy to 15%, which is comparable to the level in the OECD countries. Out of about 800 enterprises from the list for privatization 215 belong to the Fund "Samruk-Kazyna". Up to date, about half have already left the group of companies, in turn - the largest and most significant assets. What role will privatization of companies play in the strategy and role of the Fund in the country's economy? What progress has the Fund achieved in implementing the program? What methods of investing can potential investors use, what quarantees for the volumes of output do future owners of enterprises have? What importance will the planned IPO of the key portfolio companies of the Fund have for the development of the corporate sector? Are there any advantages to an IPO before a strategic sale? On whose international experience of privatization can Kazakhstan rely on the implementation of the program: how big is the importance of privatization for the country and what role does the legislative base play? What quarantees does the state provide and what role does it play in the privatization program?

Opening remarks: Umirzak Shukeyev, Chairman of the Board of JSC SWF "Samruk-Kazyna"

Moderator: Jan Dirk Waiboer, Senior Partner and Managing Director, Chairman of The Boston Consulting Group in Kazakhstan

- Bakhyt Sultanov, Minister of Finance, Government of the Republic of Kazakhstan
- Kanat Alpysbaev, President of the JSC «NC»KTZ», JCS, Chairman of the STC «KAZLOGISTICS»
- Askar Zhumagaliyev, Chairman of the Board of JSC Kazatomprom
- Peter Foster, Chairman of the Board of JSC «Air Astana»
- Kuanyshbek Yesekeyev, Chairman of the Board of JSC Kazakhtelecom
- Kairat Kelimbetov, Head of the Astana International Financial Center
- Moazzam Meckan, Regional Manager for Central Asia, International Finance Corporation
- Sergey Perapecka, Partner and Managing Director, The Boston Consulting Group
- Baljeet Kaur Grewal, Managing Director for Strategy and Portfolio Management of Samruk-Kazyna JSC
- Berik Beysengaliyev. Managing Director for Asset Optimization of Samruk-Kazyna JSC
- Almassadam Satkaliyev, Chairman of the Board of Samruk-Energy JSC

## 1<sup>ST</sup> DAY - 15 JUNE, THURSDAY



## 11:30-14:30 OPEN INTERVIEWS "VLAST" UPDATE ASTANA"

**Venue:** Palace of Independence, 1st floor, Congress Hall 3

**Organizer:** "Vласть" Online Magazine

In this session Vyacheslav Abramov, editor-in-chief of Kazakhstan's online media outlet Vlast, will hold a series of open interviews with famous authors of world economic bestsellers. How to plan the economy in a "flock of black swans"? Is it ok to say that corporations still control the world? While the whole world is concerned with China's economic expansion, will Kazakhstan be able to "integrate" into the new Silk Road with the maximum benefit? What was the effect of economic reforms in the post-Soviet countries? The questions for interview will also be collected from the online audience of Kazakhstan. The session will be broadcast online.

Interviewer: Vyacheslav Abramov, editor-in-chief of Internet magazine "Vlast"

## Participants in the interview series:

 Nassim Taleb, Professor of Risk Engineering at NY University, author of the "Black Swan" theory

 Peter Frankopan, Senior Research Fellow at Worcester College, Oxford and Director of the Oxford Centre for Byzantine Research, Author "The Silk Roads: A New History of the World"

 John Perkins, Economic advisor and author "Confessions of economic hit man"



## ASTANA FCONOMIC FORUM

11:30-13:00

THINK-TANK SESSION "INVESTMENT ATTRACTIVENESS OF KAZAKHSTAN AND NATIONAL BRANDING"

Venue: Organizer: Palace of Independence, 2nd floor, AEF Open studio

BBC Worldwide

Competition between countries is constantly and immediately in many directions - for investments, for projects, for talents and staff, for sympathy in the world, for tourist flows. Guarantee of successful competition of the country on the world arena, as well as creating an attractive investment image of the country, is national branding.

Today, in order to attract the investor, it is not enough to create a legislative base, to connect the facility to the energy sector and to build an infrastructure. The investor chooses the country not only on technical and technological parameters, but also on the basis of set pattern.

Information only about the excellent conditions for investors and tax

benefits is not enough for the modern investor.

The investor chooses not just a place on the map for the project, but an image with which he is ready to associate himself for many years. Without a bright and powerful image of the country, it is impossible to create a stereotype that will become the basis of the national brand for many years, which in turn will ensure the attraction of investments and the development of the country's economy.

The process of forming a national brand is a multistage task. It can not be

solved once and for all time.

Who should create the national brand and how? How to assess the economic impact of the development of the national brand? What is the role of communications in enhancing the country's investment attractiveness? What is the relationship between local brands and brand national? How strong national brands help win international competition their companies and increase the investment attractiveness of the regions?

Who should create the national brand and how?

- How to assess the economic impact of the development of the national brand?
- What is the role of communications in enhancing the country's investment attractiveness?
- What is the relationship between local brands and national brand?
- How do strong national brands help to win their companies in international competition and increase the investment attractiveness of the regions?

These and many other issues will be discussed during the discussion session.

**Moderator: Sergey Stanovkin,** Director of the Regional Representation of BBC Worldwide

- Dauren Abaev, Minister of Information and Communications of the Republic of Kazakhstan
- Roman Vasilenko, Deputy Minister of Foreign Affairs of the Republic of Kazakhstan
- Zhanibek Saurbek, Deputy Chairman of the Board of Kazkommertsbank JSC

## 1<sup>ST</sup> DAY - 15 JUNE, THURSDAY



- **Gabidulla Abdrahimov,** Akim of Shymkent city **Maksat Kabashev,** Chairman of the Board of Kazakh Invest
- Sayasat Nurbek, Managing Director of the Astana International Financial
- Center

  Aigul Mukhamadieva, Deputy Chairman of the Board of JSC «National Managing Holding» KazAgro»



## ASTANA FOUNDMIC FORUM

11:30-13:00 PRIVATE EQUITY: FOCUS ON SUSTAINABLE DEVELOPMENT

Venue: Palace of Independence, 1st floor, Premium Hall 2

Organizer: JSC "Kazyna Capital Management"

On the site of the session, it is planned to discuss issues to assess the problems and opportunities faced by private equity market participants, to find effective solutions for specific industries, companies and projects, as well as to determine the prospects for further development of the private equity market in Kazakhstan

## Key issues:

 What is the role of private equity in the sustainable development and transformation of the economy? What lessons can be learned from the experience of transactions in other developing countries? What are the features of private equity development in the CIS countries?

 What problems and opportunities do private equity market participants see in Kazakhstan? Which sectors of Kazakhstan's economy are the most attractive? What role can private equity play in Kazakhstan to achieve sustainable economic growth?

 What steps should the market participants and state institutions take to strengthen the role of private equity in Kazakhstan?

**Moderator: Aniket Shah,** Program Leader of the Financing for Sustainable Development Initiative at the UN

- Marcia E. Favale, Founder and CEO M. Favale-Tarter LLC and Blingby LLC, an independent member of the Board of Directors of the Development Bank of Kazakhstan. Kazakh Invest
- Aidan Karibzhanov, Chairman of the Board of Directors, Visor Holding
- Roland Nash, Senior Partner and Head of Global Strategy Department, Verno Capital
- Orynbasar Kuatov, Partner, ADM Capital
- Pavel Khokhryakov, Private investor, teacher of the New Economic School (Moscow)
- Timur Akazhanov, Director, Private Equity, Blackstone Group

## 1<sup>ST</sup> DAY - 15 JUNE. THURSDAY



## 15:00-19:00

## IV INTERNATIONAL TRANSPORT AND LOGISTIC BUSINESS FORUM "NEW SILK WAY"

Venue: Organizers: Palace of Independence, 1st floor, Congress Hall 2 JSC "NC"KTZ", The Boston Consulting Group

DEMONSTRATION OF THE PRESENTATION VIDEO OF THE JSC "NC"KTZ"

15:00-15:50 SESSION 1.

HISTORICAL COMPETITION BETWEEN
THE SEA AND LAND IN THE DIRECTION
OF EAST-WEST: «NEW SILK ROAD»

#### Key issues:

- Trends in the world, European and Asian markets. The impact of these trends on transcontinental routes
- Measures to improve the efficiency of multimodal transport
- The emergence of new segments of the market, as a consequence of the development of the transport and logistics complex
- The role of interstate cooperation in the development of international transport corridors
- Eurasian transit corridors: Revival of the Silk Road

**Welcome speech: Askar Mamin,** the First Deputy Prime Minister of the Republic of Kazakhstan

Moderator: Andrej Timofeev, Senior Partner & Managing Director, Head of BCG CIS

### Speakers:

- Zhenis Kasymbek, Minister for investments and development, Republic of Kazakhstan
- Kairat Abdrahmanov, Minister of Foreign Affairs of the Republic of Kazakhstan
- His Excellency Sultan Ahmed bin Sulayem, Chairman of the Board of Directors of the company «DP World»
- Sergey Sidorski, Member of the Board (Minister) for Industry and Agro-Industrial Complex of the Eurasian Economic Commission
- Adamkul Zhunussov, Member of the Board (Minister) for Energy and Infrastructure of the Eurasian Economic Commission
- Oleg Belozerov, Chairman of the Management Board, President of JSC Russian Railways
- Dzhavid Gurbanov, The Chairperson of CJSC «Azerbaijan Railways»
- Mamuka Bakhtadze, General Director of JSC Georgian Railway
- Taleh Ziyadov, General Director of CJSC «Baku International Sea Trade Port»

## Participants in the discussion:

- Kanat Alpysbayev, President of JSC "NC "KTZ", The Chairperson of UTK «KAZLOGISTICS»
- Hans-Paul Bürkner, The Chairman, BCG
- Luo Qiang, Mayor of Chengdu (PRC)



## ASTANA ECONOMIC FORUM

• **Zhang Hanhui,** Ambassador of the People's Republic of China in Kazakhstan

 Maxim Korzhov, Member of the Board, Deputy Chairman of the Board of the Eurasian Development Bank

16:00-17:00 SESSION 2.

DEVELOPMENT OF TRANSPORT INFRASTRUCTURE: THE GAME IS AHEAD OF TIME?

## Kev issues:

• The relationship between economic growth potential and the infrastructure development model (outstripping, catching up, balanced)

The optimal model for the development of transport infrastructure for the EAEU countries: who leads - the state or business?

 Involvement of private capital in infrastructure projects: financial instruments, mechanisms, better international practices and their applicability in the EAEU area

 The mechanism for selecting priority infrastructure projects: an open platform for dialogue or a strong-willed decision of the state?

State, private capital or use of PPP for cross-border infrastructure megaprojects: where is the middle ground?

 Private Investor's View: Opportunities and Risks of Participation in Infrastructure Megaprojects

 Mechanisms for overcoming and compensating for political and regulatory risks: best international practices and their applicability to the EAEU countries. What changes in the regulatory framework are necessary?

Innovative solutions in the development of regional transport and logistics infrastructure

 Impact of the project «Economic belt of the Silk Road» on transit potential and development of infrastructure of the countries of the Eurasian Economic Union

Moderator: Andrej Timofeev, Senior Partner & Managing Director, Head of BCG CIS

#### Speakers:

- Andrey Starkov, Vice-President of JSC Russian Railways
- Sergei Perapechka, Partner & Managing Director, BCG
- Bauyrzhan Urynbasarov, Vice-President of JSC "NC "KTZ"
- Binyam Reja, Head of transport WB across the regions China, Mongolia and Central Asia
- Zhu Xiangyang, President «Liányúngang»
- Chen Zhongwei, director of «Chengdu Port and Logistics Office»
- Maria Magdalena Grigore, State Secretary of the Ministry of Transport of Romania

### Participants in the discussion:

- Nikolay Melkis, derector of the project «Central dry port»
- Grigory Savva, Principal Banker, Deputy Director, ÉBRD
- Stefan Kofrad, President of «Functions Asia Pacific», President of «Greater China at BASF»
- Mou Gang, President of «Chongqing Lifan Industry Group Import & Export Co Ltd»
- Vitaliy Maximov, Chairman of the Board of Directors of «TRANSPROEKT» Group

## 1<sup>ST</sup> DAY - 15 JUNE, THURSDAY



17:30-19:00 SESSION 3.

INTERACTION OF TRANSPORT AND LOGISTICS OPERATORS. MULTIMODAL TRANSPORTATION. TRANSIT. BENEFITS, CHALLENGES (BARRIERS), PROSPECTS

## Key issues:

 New challenges, opportunities for Kazakhstan, Asia and Europe (to Iran, the Middle East, Turkey)

New technologies in transport. The need for their implementation.

Increased efficiency. Synergy

Minimizing the time and cost when placing goods under the prior declaration system within the system of preliminary informing
 Barriers in the implementation of conjugation projects (One helt - one ways)

 Barriers in the implementation of conjugation projects «One belt - one way» and «Nurly Jol» (physical, non-physical)

 Examples of interactions between state bodies and forwarders. Improve business activity, increase competitiveness, increase service, reduce costs»

The Transportation Management System is a new stage in evolution, new requirements

 The role of transport and transit corridors in ensuring international cooperation, stability and sustainable development

 Synergy of all modes of transport - intermodal solutions. Influence on the world economy and prospects

Innovative transport and logistics solutions of the countries of the Eurasian continent

 Results of the analysis on the harmonization of international conventions of agreements (Kazakhstan, Uzbekistan, Tajikistan, Kyrgyzstan)

The role of the Central Asian transport and logistics partnership in the development of transport and transit of the region

Moderator: Sidik Khan, president & CEO, Globalink Logistics DWC LLC

## Speakers:

• Sanjar Elyubaev, Vice-President of JSC «NC «KTZ»

Alexey Grom, President of OTLK JSC

 Uwe Leuschner, Senior Vice President Business Development Eurasia bei DB Cargo AG

Mantas Bartuška, Director General of JSC «Lithuanian Railways»

Ilya Segal, General Director of KazAPO

 Guo Mingjie, President of the SSTA branch («China Communications Transport Association») - «Asian-European Continental Logistics Bridge»

Evgeny Vinokurov, Director of the Centre for Integration Studies, EDB

#### Participants in the discussion:

- **Jeff Raitt,** USAID Project Manager for Competitiveness, Trade and Job Creation in Central Asia
- Hushnidzhon Rasulov, Deputy Head of the GIZ, program «Trade Facilitation in Central Asia»
- Erhat Iskaliyev, Director, Transport and logistics directorate of JSC «Samruk-Kazyna»
- Eduard Kaplan, Chairman of the Management Board of TransCom LLP
- Maxim Kushnirchuk, Director for Freight Transport and Logistics «Ukrainian Railways»
- Tursengali Alaguzov, Founder and Chairman of the Board of Directors of GALANZbottlers



## ASTANA FORNOMIC FORUM

15:00-19:00 FOOD SECURITY AND UN SUSTAINABLE

**DEVELOPMENT GOALS 2030.** 

PROSPECTIVE FOR ORGANIC SECTOR DEVELOPMENT IN KAZAKHSTAN

Venue: Palace of Independence, 1st floor, Congress Hall 3

Organizers: Ministry of agriculture RK, FAO UN

## Key issues:

• The situation in the field of food security in the world, the region of Central Asia and Kazakhstan - achievements, challenges and recommendations

- Agriculture and sustainable development. The role of agriculture and food security in achieving the UN goals for sustainable development until 2030. Review of regional food security. Kazakhstan's contribution to global food security
- The role of small family farms. How can farmers and rural households solve food security problems? Global experience
- Organic agriculture: global experience and prospects of the development of organic agriculture in Kazakhstan. Development of the national system and institutes for certification of organic products

### MINISTRY OF AGRICULTURE OF KAZAKHSTAN AND FAO UN VIDEOS

## Welcome speech:

- Askar Myrzakhmetov, Deputy of Prime Minister Minister of Agriculture of Kazakhstan
- Vladimir Rakhmanin, FAO Assistant Director-General and Regional Representative for Europe and Central Asia
- Sergei Sidorsky, member of the Board (Minister) for industry and agroindustrial complex of the Eurasian Economic Commission

**Moderator: Toleutai Rakhimbekov,** Vice Minister of Agriculture of the Republic of Kazakhstan

#### Speakers:

- Toleutai Rakhimbekov, Vice Minister of Agriculture of the Republic of Kazakhstan
- Gerald A. Herrmann, Director, Organic Services GmbH
- Stanislau Buben, Director of the ECE Agricultural Policy Department
- Nadia El-Hage Scialabba, Senior Natural Resources Officer, FAO
- Kairat Nazhmidenov. FAO Investment Officer/OIC for Kazakhstan

#### Participants of the panel session:

- Nurbek Murashev, Minister of Agriculture, Food Industry and Melioration of the Kyrgyz Republic
- Evgeny Népoklonov, Deputy Minister of Agriculture of the Russian Federation
- Alla Lomakina, Deputy Minister of Agriculture and Food of the Republic of Belarus



15:00-17:00 BRAINSTORMING SESSION:

CENTRAL ASIAN ECONOMIES' SHARED PROSPERITY: CAREC 2030 STRATEGY.

Venue: Palace of Independence, 1st floor, Premium Hall 1

Organizers: Asian Development Bank,

Ministry of National Economy of Kazakhstan

### **Key Issues:**

 Given rising protectionist sentiments and discontent on globalization, how can CAREC promote trade and investment integration contributing to regional shared prosperity?

 How can regional initiatives complement national efforts to achieve the new sustainable development goals? How can CAREC promote the

implementation of the global agenda in its member countries?

 Under the 'new normal' for Central Asian economies marked by structurally lower growth rates than in the past, can CAREC serve as a platform to facilitate identifying a new growth framework promoting a shift from an input-based to an efficiency-based economic model?

 Can CAREC promote policy dialogue on mitigating the negative spillovers of regional and global economic crises and maintaining macroeconomic

stability?

 How should CAREC engage with non-member countries which play an influential role on regional development issues?

• Can the CAREC Institute enhance the quality of knowledge work on regional

cooperation?

Is there a role for CAREC to help leverage private sector participation in

supporting regional cooperation and integration?

• CAREC's operational priorities are focused in four strategic sectors: energy, transport, trade facilitation, and trade policy. Should the new CAREC 2030 Strategy expand its strategic priorities into sectors and areas such as: (i) water and agriculture; (ii) education and health; (iii) fiscal, financial and monetary cooperation; (iv) tourism; (v) regional public goods such as environment, etc.?

#### Co-Chairs:

Ruslan Dalenov, First Vice-Minister of National Economy

Wencai Zhang, Vice President, Asian Development Bank

Moderator: Shigeo Katsu, President, Nazarbayev University, Astana

#### Panel Members:

• Cyril Muller, Vice President for Europe and Central Asia, World Bank

• Kozhoshev Arzybek, Minister of Economy, Kyrgyz Republic

 Mohammad Ishaq Dar, Minister for Finance, Revenue, Economic Affairs, Statistics and Privatization, Islamic Republic of Pakistan

• Elyor Ganiev, Minister of External Trade, Republic of Uzbekistan

 Umed Davlatzod, Deputy Minister of Economic Development and Trade of the Republic of Tajikistan

 Vilayat Valiyev, Director, Institute for Scientific Research on Economic Reforms, Ministry of Economy of Azerbaijan



## ASTANA ECONOMIC FORUM

15:00-17:00 THE GLOBAL ECONOMY IN THE ERA OF

CHANGE: THE PROSPECTS

OF "BIG EURASIA"

**Venue:** Palace of Independence, 2nd floor, AEF Open studio

Organizer: Eurasian Economic Commission

## Key issues:

The world is changing. The crisis is undergoing the Trans-Pacific partnership, the fate of the Transatlantic trade and investment partnership is in question. In this regard, a number of issues arise that require discussion from the prospects of further development of integration on the Eurasian continent, including:

What are the opportunities for expanding integration in Eurasia?

 What is the role of the EAEU in this process and can it become the center of the mega-regional project formation?

 Are today's mega-regional projects viable? If so, what can become cementing factors for the formation and development of a megaproject in Eurasia: transport and logistics, energy or something else?

**Welcome speech: Tigran Sargsyan,** Chairman of the Board, Eurasian Economic Commission, Prime-Minister (2008-2014) and Governor of Central Bank of Armenia (1998-2008)

**Moderator: Tatyana Valovaya,** Member of the Board – Minister in charge of Integration and Microeconomics, Eurasian Economic Commission

- Viktor Khristenko, President of the EAEU Business Council
- Kairat Kelimbetov, Governor Astana International Financial Centre
- Peter Frankopan, Senior Research Fellow at Worcester College, Oxford and Director of the Oxford Centre for Byzantine Research, Author "The Silk Roads: A New History of the World"
- Dmitry Pankin, Chairman of the Board, Eurasian Development Bank
- Temir Sariev, ex-Prime Minister of the Kyrgyz Republic
- Yerzhan Saltybaev, Director of the Institute of World Economy and Politics (IMEP) under the Foundation of the First President of the Republic of Kazakhstan - Leader of the Nation
- Arnaud Leclercq, Partner at "Lombard Odier Group"

## 1<sup>ST</sup> DAY - 15 JUNE, THURSDAY



## 15:00-18:30 SMART AND SUSTAINABLE CITIES

**Venue:** Palace of Independence, 1st floor, Ceremonial Hall

Organizers: UNDP, Ministry of National Economy of RoK,

Akimat of Astana city

## Key issues:

 Ensuring the openness, security, vitality and environmental sustainability of cities and settlements is one of the Sustainable Development Goals (GSD-11)

## 15:00-15:20 PRESENTATION OF SPEAKERS AND START OF THE HIGH LEVEL SESSION WITH WELCOME ADDRESSES

**Moderator: Norimasa Shimomura,** UN Resident Coordinator / UNDP Resident Representative in Kazakhstan

## High-level speakers:

- Ms. Cihan Sultanoglu, Assistant Secretary-General of the United Nations, Assistant Administrator of UNDP, Director of the Regional Bureau for Europe and CIS, UNDP
- Asset Issekeshev, Mayor of Astana

## SIGNATURE CEREMONY: SIGNING OF MOU BETWEEN AKIMAT OF ASTANA AND UNDP

15:30-15:55 SESSION 1.

HIGH-LEVEL DISCUSSION PANEL

## Speakers:

- Igor Steksov, Deputy Akim of the West Kazakhstan region
- **Askar Idrissov,** Akim of Satapyev city, Karagandy region

## ADOPTION OF A STATEMENT BY THE PARTICIPANTS

16:00-18:30 SESSION 2.

**EXPERTS SESSION** 

**Moderator: Munkhtuya Altangerel,** Deputy Resident Representative in the Republic of Kazakhstan

### ECONOMIC HEALTH OF SUSTAINABLE CITIES

- Hamid Rashid, a former director-general for multilateral economic affairs at the Ministry of Foreign Affairs in Bangladesh and senior adviser at the UNDP's Bureau for Development Policy
- Marselle Allers, Head of Energy UNDP



## ASTANA FORNOMIC FORUM

• Svetlana Radchenko, Associate Director, Senior Banker, Infrastructure, Russia and Central Asia dpt.

### SOCIAL SUSTAINABILITY: CITIES FOR CITIZENS

## Speakers:

- Johann Strese, IWO Housing Initiative for Eastern Europe (IWO e.V.), Berlin
- Svyatoslav Murunov, Head of the Center for Applied Urban Studies, Moscow
- Dr. Jonathan Woetzel, Director in McKinsey's Shanghai office

## ENVIRONMENTAL SUSTAINABILITY: CITIES AGAINST THE CLIMATE CHANGE

## Speakers:

- Guido Bruggeman, Expert on Sustainable Transport
- Henry Weiss, Technical Adviser of the joint project «Kazakhstan Support for the Transition to the Green Economy Model»

### ROLE OF NEW TECHNOLOGIES ON THE WAY TO SUSTAINABLE CITIES

- Martin Vermeulen, Regional Managing Director, RICS in Europe, Russia and the CIS
- Mr. Rahul Gupta, Principal Advisory Services, PricewaterhouseCoopers Tax & Advisory LLP
- Prasanna Lal Das, Lead Knowledge Management Officer, Trade & Competitiveness, WB
- Andrey Belozerov, Advisor of the Head of IT Department, Mayor's office of Moscow city

## 15:45-17:15 GREEN ECONOMY TRANSITION AND ITS FISCAL CONSEQUENCES IN KAZAKHSTAN

Venue: Palace of Independence, 1st floor, Premium Hall 2

Organizers: Ministry of National Economy of the RK,

Ministry of Finance of the RK, European Bank for Reconstruction and Development (EBRD)

## Key issues:

Aglobal transition to a green economy will involve a significant transformation of how energy is produced and used. For example, successful implementation of climate change commitments could mean renewables make up around 80% of new power generation investment to 2030 in major economies. There may also be significant implications for the price of fossil fuels and the value of related assets.

This, in turn, may change the composition of national governments revenues and expenditures, as governments focus on making the best of the transition to a green economy. EBRD has been working with a number of international partners on understanding how these changes will impact the value of government assets and national budgets. The focus is on fossil fuel assets and reserves, which are a major source of government revenue and expenditure. Approximately 70 per cent of fossil fuel reserves and related assets worldwide are owned or controlled by governments, and are at risk of becoming 'stranded' in the wake of the transition to a green economy.

Through planning and risk management approaches it is possible to effectivity manage fiscal risks and exploit emerging opportunities. For example, there are options which can simultaneously promote green economy and provide new sources of government revenue (e.g. environmental pricing and removing fossil fuel subsidies).

Understanding fiscal risks and opportunities from a green economy transition is an innovative research area globally and will be the topic of this session. The EBRD is working with the Government of the Republic of Kazakhstan to better understand this challenge and will discuss emerging findings with a distinguished set of speakers.

**Moderator: Mattia Romani,** Managing Director, European Bank for Reconstruction and Development (EBRD)

**Keynote speaker: Bakhyt Sultanov,** Minister of Finance, Government of the Republic of Kazakhstan

- Dr. Amal Larhlid, Director, PwC, Global Fiscal Advisory Practice
- Catullus Helmer, Co-Founder and Partner, Enovid LLP, Team leader of the Green Financial System for Kazakhstan project
- Rolf Alter, Director for Public Governance with the Organisation for Economic Co-operation and Development (OECD) in Paris
- Wencai Zhang, Vice-President of the Asian Development Bank



## ASTANA FORNOMIC FORUM

17:30-19:00 DEVELOPMENT PRIORITIES

OF THE INSTITUTE FOR REGULATORY IMPACT ANALYSIS IN CONDITIONS OF TRANSITION TO A GREEN ECONOMY

Palace of Independence, 1st floor, Premium Hall 2 Venue: Organizer:

Ministry of National Economy of the RK,

Economic Research Institute

## Key issues:

The pace and trends of the development of the global "green" economy: How can we solve the challenges associated with the transition to a green economy by improving existing mechanisms for regulating business activity?

Regulatory policy: What should be the policy of the state towards entrepreneurs in the framework of the policy of transition to a "green"

economy?

Experience of OECD countries: How in the OECD countries were introduced "green" standards?

 Regulatory Impact Analysis (ARV): What is the role of ARVs in the transition to a green economy?

Entrepreneurship: How is it necessary to "rebuild" entrepreneurs in a transition to a "green" economy?

Welcoming speech: Timur Suleimenov, Minister of National Economy of the Republic of Kazakhstan

Moderator: Rustam Zhursunov. Deputy Chairman of the Management Board of the National Chamber of Entrepreneurs of the Republic of Kazakhstan "Atameken"

#### Speakers:

Serik Zhumangarin, Vice Minister of National Economy of RK

- Baurzhan Bekeshev, Director of the Department of Entrepreneurship Development of the Eurasian Economic Union
- Edward Donelan, Lawyer and Expert in Regulatory Matters and associate of Jacobs and Cordova, Experts in Regulatory Reform
- Aslanbek Zhakupov, Deputy Director of the Department of Entrepreneurship Development of the Ministry of National Economy of the Republic of Kazakhstan
- Yelena Kalyuzhnova, Vice-Dean, Henley Business School, Director of the Centre for Euro-Asian Studies, University of Reading, UK
- Shamil Yenikeyeff, Director-organizer of the International Energy Center in St. Petersburg, director of the Oxford International Center in the UK



## 17:15-18:40

# PRIVATE ROUND TABLE "STRATEGIC PLAN OF DEVELOPMENT UNTIL 2025" NATIONAL TECHNOLOGICAL INITIATIVE"

Venue: Organizers: Palace of Independence, 1st floor, Congress Hall 4

Ministry of National Economy,

Economic Research Institute, The Boston Consulting Group

## Key issues:

• Kazakhstan is launching the Third Modernization, which includes technological and political modernization and modernization of public consciousness. What challenges are facing Kazakhstan today and what changes are to be made in the state's socio-economic policy that will allow the Third Modernization to be achieved while achieving accelerated economic growth through the key participation of the private sector? What reforms will be essential to ensure the growth of the quality of life of Kazakhstanis and the achievement of other goals?

 The success of further development depends on finding solutions on major strategic issues. What lessons can be learned from international experience for 1) technological development without damage to employment, 2) a sharp increase in productivity, while increasing investment in fixed assets, and 3) the growth of competition and economic incentives without prejudice to the

social obligations of the state?

• The strategic development plan until 2025 should become not only a plan of action for the Government, but also a plan for business and the whole nation. Therefore, the development of the Strategic Plan takes place with the broad involvement of experts, businessmen and the public. How further to ensure the involvement of society in the implementation process and to ensure the country's breakthrough development until 2025 and beyond?

**Welcoming remarks: Bakytzhan Sagintayev,** Prime Minister of the Republic of Kazakhstan

**Moderator: Sergey Perapecka,** Partner and Managing Director, The Boston Consulting Group

#### Discussants:

- Daniyar Akishev, Chairman of the National Bank of the Republic of Kazakhstan
- Timur Suleimenov, Minister of National Economy of the Republic of Kazakhstan

• **Wencai Zhang,** Vice-President of the Asian Development Bank

- Ms. Cihan Sultanoglu, Assistant Secretary-General of the United Nations, Assistant Administrator of UNDP, Director of the Regional Bureau for Europe and CIS, UNDP
- Rolf Alter, Director for Public Governance with the Organisation for Economic Co-operation and Development (OECD) in Paris

Ayhan Kose, Director, Development Prospects Group, World Bank

 Augusto Lopez Claros, Senior Advisor, Development Economics, World Bank, Director of the World Bank Global Indicators Group (2011-2017)

Nihat Zeybekci, Minister of the Economy of Turkey

 Zdravko Pochivalšek, Minister of Economic Development and Technology of the Republic of Slovenia



## ASTANA FORNOMIC FORUM

Turalay Kenc, Board Member, The Cambridge Endowment for Research in Finance, Former Deputy Governor, Central Bank of Turkey

Il Sakong, Chairman of the Institute for International Economics, Former Minister of Finance of the Republic of Korea, Chairman of the Presidential Council on National Competitiveness, Senior Economic Adviser to President

- Domingo Cavallo, Senior Fellow of the Institute for Global Affairs, Yale University, Minister of Economy (1991-1996, 2001), President of the Central Bank of Árgentina (1982)
- Jean Marie Cambaceres, Member of the Social Economic Council, France
- Juan Ramon De Laiglesia, economist OECD Development Centre
- David Daokui Li, Professor of Economics, Director of the Center for China in the World Economy **Hans Paul Bürkner,** Chairman at The Boston Consulting Group
- Christopher Hartwell, President of the Center for Social and Economic Research (CASE), Associate Professor at Kozminski University



09:30-18:00

SECOND REGIONAL NETWORKING FORUM FOR THE ARAB STATES, EUROPE AND THE CIS ON SOUTH-SOUTH AND TRIANGULAR COOPERATION

# "THE ROLE OF SOUTH-SOUTH COOPERATION IN PROMOTING GREEN ECONOMY PARTNERSHIPS IN IMPLEMENTING THE 2030 SUSTAINABLE DEVELOPMENT AGENDA"

Venue: Organizers: Sary Arka street 4, Radisson Hotel Astana United Nations Office for South-South Cooperation (UNOSSC), IsDB, UNDP, SESRIC

**Hosting Partners:** 

Ministry of National Economy of RK, Regional Hub of Civil Service in Astana

The Second Regional Networking Forum will be an opportunity for national focal points on South-South Cooperation and high-level representatives of development cooperation institutions from the Arab States, Europe and the CIS, as well as other parts of the world, United Nations, other key global and regional multilateral institutions, to advance the dialogue on how to further leverage South-South Cooperation in implementing the 2030 Sustainable Development Agenda, with a focus on promoting the Green Economy partnerships. The Second Forum will also provide an opportunity to take stock of the progress made against the recommendations of the First Regional Networking Forum, and strengthen collaboration mechanisms among the participating institutions.

More specifically, the Second Regional Networking Forum will:

 Highlight concrete modalities, challenges and opportunities for the advancement of South-South Cooperation as one of the successful models in implementing the 2030 Sustainable Development Agenda in the Arab States, Europe and the CIS and beyond.

 Provide the participants with the opportunity to discuss specific South-South Cooperation initiatives and partnerships in the context of the "New Energy – New Economy" theme, present practical solutions and examples of innovative technology transfer.

 Consider example of capacity development initiatives approaches in the context of South-South and Triangular Cooperation.

 Maximize the interaction between the countries in the two regions and provide the participants with the opportunity to present a number of concrete South-South Cooperation mechanisms that have proven effective in the context of enhancing cross-regional cooperation.

 Take a closer look at the means of engagement and the role of private sector institutions in advancing the South-South knowledge and technology transfer.

 Serve as a platform for networking and idea-generation on possible specific South-South expert exchange initiatives among the participating member states.

As a unique new feature, the Second Regional Networking Forum will introduce the pilot South-South expert exchange scheme where USD 45,000 will



be allocated jointly by the United Nations Office for South-South Cooperation, the Islamic Development Bank, and the SESRIC in order to support up to 15 concrete short term expert exchange and solution transfer initiatives. This pilot South-South expert exchange scheme is called to set the role model for the participating countries to establish their own funding mechanisms in promoting their respective national expertise through South-South Cooperation.

#### 09:30-10:00 WELCOMING REMARKS

Master of Ceremony: Ms. Jennifer Colville, Team Leader, Innovation, UNDP Amman Regional Hub

#### Discussants:

- Mr. Alikhan Baimenov, Chairman of the Steering Committee, Regional Hub of Civil Service in Astana
- Mr. Sabri Er, Senior Technical Cooperation Specialist, Country Gateway Office, IsDB
- H.E. Amb. Musa Kulaklikaya, Director General, Statistical, Economic and Social Research and Training Centre for Islamic Countries (SESRIC)
- Dr. Meshgan Al Awar, Secretary General, Zayed International Foundation for the Environment, U.A.E. Representative of the Host institution for the First Regional Networking Forum
- Ms. Inyang Ebong-Harstrup, Special Advisor, Directorate, United Nations Office for South-South Cooperation
- Mr. Ernar Bakenov, Vice-Minister of National Economy of the Republic of Kazakhstan

### 10:00-10:15 KEYNOTE SPEECH AND LAUNCH OF FIRST REGIONAL REPORT

"SOUTH-SOUTH AND TRIANGULAR COOPERATION:
TOWARDS SUSTAINABLE HUMAN DEVELOPMENT
IN FUROPE & THE CIS THE POWER OF KNOWLEDGE-SHARING"

**Speaker: Ms. Cihan Sultanoglu,** Assistant Administrator and Director, Regional Bureau for Europe and the CIS, UNDP

# 10:15-10:20 SETTING THE GROUNDS FOR THE FORUM AND EXPECTED OUTCOMES

**Speaker: Mr. Edem Bakhshish,** Chief of Division for Arab States, Europe and the CIS, UNOSSC

#### 10:20-11:30 SESSION 1.

ROLE OF SOUTH-SOUTH COOPERATION IN PROMOTING GREEN ECONOMY PARTNERSHIPS TOWARDS ACHIEVEMENT OF 2030 SUSTAINABLE DEVELOPMENT AGENDA

# 1<sup>ST</sup> DAY - 15 JUNE. THURSDAY



**Moderator: Mr. Ivan Zverzhanovski,** Team Leader, New Partnerships and Emerging Donors, UNDP RBEC

#### Discussants:

- Ms. Alexandra Postrigan, Partnership Manager, World Green Economy Organization, Dubai
- Ms. Cristina Gangan, Senior Advisor, General Directorate for Policy Coordination, External Assistance and Central Public Administration Reform, State Chancellery, Moldova
- Mr. Maslah Wehlie, Director of Arab and Islamic Cooperation Department, Ministry of Planning and International Cooperation, Somalia
- Ms. Natalia Alexeeva, Head of Office, UNEP Sub-Regional Office for Central Asia, Regional Office for Europe
- Mr. Sabři Er, Senior Technical Cooperation Specialist, Country Gateway Office, IsDB

Moderated group discussion

11:30-11:45	COFFEE-BREAK
-------------	--------------

### 11:45-13:00 SESSION 2.

EXAMPLES OF CAPACITY DEVELOPMENT AND PROMOTION OF HOMEGROWN EXPERTISE THROUGH SOUTH-SOUTH AND TRIANGULAR COOPERATION

**Moderator:** Ms. Tuya Altangerel, Deputy Resident Representative, UNDP Kazakhstan

#### Discussants:

- Mr. Pedro Pablo Villanueva, UNFPA Representative in Kazakhstan
- Mr. Patrick van Weerelt, Head of Office, Knowledge Centre for Sustainable Development, United Nations System Staff College
- Mr. Alexander Averchenkov, Manager of the Trust Fund for Development, New Partnerships and Emerging Donors Team, UNDP
- Mr. Asan Mazhitov, Project Director, Cooperation Council of Turkic Speaking States
- Ms. Anita Mathur, Secretary of the Committee on the Exercise of the Inalienable Rights of the Palestinian People
- Mr. Etibar Kerimov, Programs Director, Azerbaijan International Development Agency - AIDA

Moderated group discussion

1	3:00-	1/0	n 1		INI	CH
1	<b>ა:</b> 00-	- 14:0	U	LU	אוי	υп

#### 14:00-15:00 SESSION 3.

INSTITUTIONAL, LEGAL, AND FINANCIAL DIMENSIONS IN THE ESTABLISHMENT AND RUNNING OF NATIONAL TECHNICAL COOPERATION AGENCIES



**Moderator: Ms. Sholpan Yessimova,** Advisor on Knowledge Management, Astana Civil Service Hub, UNDP

#### Discussants:

- H.E. Amb. Tariq Bin Ali Faraj Al-Ansari, Director, International Cooperation Department, Ministry of Foreign Affairs, State of Qatar
- H.E. Amb. Ana Vukádinovic, Director General for Economic and Cultural Diplomacy, Ministry of Foreign Affairs and European Integration, Montenegro
- H.E. Amb. Imad Zuhairi, Director General, Palestinian International cooperation Agency
- Ms. Zuzana Letková, Director, Slovak Agency for International Development Cooperation. Slovakia

Moderated group discussion

15:00-16:00

SESSION 4.

PRACTICAL EXAMPLES OF INNOVATIVE SOUTH-SOUTH & TRIANGULAR COOPERATION INITIATIVES FOR SUSTAINABLE DEVELOPMENT

**Moderator:** Ms. Pelin Musabay Baki, Project Director, Cooperation Council of Turkic Speaking States

#### Discussants:

- H.E. Amb. Merzak Belhimeur, Director General, Economic Relations and International cooperation, Ministry of Foreign Affairs, Algeria
- Ms. Ekaterina Fotina, First Secretary, Department of International Organizations, Ministry of Foreign Affairs, Russian Federation
- H.E. Amb. Said Hindam, Assistant Foreign Minister, Ministry of Foreign Affairs, Egypt
- H.E. Amb. Sudqi Al Omoush, Deputy Secretary General, Union for the Mediterranean
- Mr. Elborni Salhi, Director General, Tunisian Agency for Technical Cooperation, Tunisia
- Mr. Priyanto Rahmatullah, Deputy Director for Foreign Policy and International Development Cooperation, Ministry of Planning/BAPPENAS, Indonesia

Moderated group discussion

16:00-16:15

COFFEE-BREAK

16:15-17:30

SESSION 5.

ROLE OF PRIVATE SECTOR IN THE TRANSFER OF KNOWLEDGE, EXPERTISE, AND TECHNOLOGIES THROUGH SOUTH-SOUTH AND TRIANGULAL COOPERATION

**Moderator: Mr. Stephen Gitonga,** Regional Sustainable Energy Specialist, Regional Hub for Arab States. UNDP

# 1<sup>ST</sup> DAY - 15 JUNE. THURSDAY



#### Discussants:

- Ms. Ayşe Örün, Expert, Foreign Affairs and Partnership Department, Turkish Cooperation and Coordination Agency
- Mr. Mohamed Issawy, Head of South-South Development Academy, Egypt
- Ms. Asma Cherifi, Founder and CEO, TACID Network, Tunisia
- Mr. Gökhan Dikmener, Technical Specialist, Istanbul International Center for Private Sector in Development, UNDP
- Representative of Corporate Private Sector (to be recommended by the IICPSD)

Moderated group discussion

#### 17:30-18:00 CLOSING SESSION

Master of Ceremony: Mr. Kairat Torebayev, Director, Department of Multilateral Cooperation, Ministry of National Economy, Republic of Kazakhstan

# SUMMARY OF THE DRAFT JOINT STATEMENT OF THE SECOND REGIONAL NETWORKING FORUM FEEDBACK FROM THE PARTICIPANTS.

#### **CLOSING REMARKS**

- Mr. Norimasa Shimomura, UN Resident Coordinator and UNDP Resident Representative in Kazakhstan
- Ms. Inyang Ebong-Harstrup, Special Advisor, Directorate, United Nations Office for South-South Cooperati



08:00-14:30 ACCELERATING DIVERSIFICATION AND

IMPROVING THE COMPETITIVENESS OF KAZAKHSTAN'S NATIONAL ECONOMY BASED ON POTENTIAL OPPORTUNITIES

**Venue:** 2, Satpayev St., Astana, Main administrative building,

Room 208

Organizer: L.N. Gumilyov Eurasian National University

### Key issues:

 National project EXPO-2017 and tourist industry development the in terms of globalization

 Development of accounting, auditing and analysis in the context of accelerating technological modernization of the economy

 Competitiveness of Kazakhstan's national economy in the context of globalization: trends, indicators, factors of influence

 Business environment expansion and its impact on business development in Kazakhstan

 Innovative management and public private partnership as factors of Kazakhstan's national economy diversification

 Increasing the competitiveness of Kazakhstan's financial sector as a factor in the stable development of the national economy

 The development of financial sector in the context of Kazakhstan's economy third modernization

**Moderator: Yerlan Sydykov,** Rector of the L.N. Gumilyov Eurasian National University, Doctor of Historical Sciences, Professor, Academician of the National Academy of Sciences of Kazakhstan

- Huang Weiping, Professor of the Economics School, PhD
- Shi Minjun, Professor of the Economics School, PhD
- Cheng Dawei, Dean of the International Programs, Professor
- Chen Cheng, Secretary of the Youth League of Communists
- Yerlan Kudys, Head of the Management Department, PhD, Professor, the College of Management and Economics of Xinjiang University
- Sun Hui, Director, Doctor of Economics, Professor, the Xinjiang Center for Innovative Research Management
- Siddharth Saxena, Chairperson of the Cambridge Central Asia Forum, Director of Cambridge Kazakhstan Centre and Honorary Secretary of the Committee for Central and Inner Asia
- Sung-Kyu Lee, Professor, Representative of the Andong National University
- Peter Nolan, Director of the University's Centre of Development Studies, University of Cambridge
- Shcherbátyuk Svetlana, Dean of the Accounting Faculty, Grodno State Agrarian University
- Kuznetsova Alfiya Rashitovna, Doctor of Economics, Professor, Bashkir State Agrarian University
- Volodin Victor, Dean of the Economics and Management Faculty, Penza State University
- Kuznetsova Tátyana, Head of the Banking Department, Penza State University

# 1<sup>ST</sup> DAY - 15 JUNE. THURSDAY



- Tuskov Andrey, Deputy Dean of the Economics and Management Faculty, Penza State University
- Necheukhina Nadezhda, Doctor of Economics, Professor, Head of the Accounting and Auditing Department, Ural State Economic University
- Azik Orazonova, Head of the International Economics Department, Institute
  of Economics acad. J. Alyshbaeva of the Kyrgyz Republic National Academy
  of Sciences
- Alexander Ivanus, Doctor of Economics, Professor, Financial University under the Government of the Russian Federation
- Khairullina Marina, Dean of the Economics Faculty, Doctor of Economics, Professor, Novosibirsk State Technical University
- Natalia Kulish, Head of the Accounting and Financial Accounting Department, Stavropol State Agrarian University
- Anatoly Kravchenko, Professor, Novosibirsk State Technical University



09:00-13:00

# COMPULSORY SOCIAL HEALTH INSURANCE AS A TOOL TO IMPROVE THE ACCESSIBILITY AND QUALITY OF MEDICAL CARE

Venue: Organizers: Nazarbayev University, 2nd floor, Senate Hall

Ministry of Healthcare of the Republic of Kazakhstan

One of the tasks of the State Health Development Program of the Republic of Kazakhstan "Densaulyk" for 2016-2020 is creation of an effective healthcare system based on joint responsibility of the state, employer and citizens.

The implementation of the Mandatory social health insurance (MSHI) in the Republic of Kazakhstan is aimed at ensuring the effectiveness of financing and management in the healthcare sphere, improving the quality and accessibility of medical care for the population.

MSHI guarantee's equal access to health care and medicinal care, financed by the Social Health Insurance Fund, for all insured citizens of Kazakhstan, regardless of sex, age, social status, place of residence and income.

#### The main goals of the MSHI are:

 Achievement of social solidarity by strengthening one's own health and sharing the burden of protecting public health

 Ensuring the financial stability of the system by creating a system's resilience to external factors and increasing costs, as well as transparency and fairness of the system

 Increasing the efficiency of the system through ensuring high competitiveness and competitiveness of the system, achieving the final results of accessibility, entirety and quality of services

#### Expected results:

- Availability of quality medical care
- A health system that can meet the needs of the population
- Improving health, increasing longevity
- Expansion of ambulatory drug provision
- Strengthening the quality control of medical services provided
- Reducing the level of private spending (out of pocket) for health care

09:00-10:40

SESSION 1.

THE SYSTEM OF INTRODUCTION OF MANDATORY SOCIAL HEALTH INSURANCE IN KAZAKHSTAN

#### Welcome speech:

- Yelzhan Birtanov, minister of healthcare of the Republic of Kazakhstan
- Shigeo Katsu, president of the Nazarbayev University

**Moderator: Aleksey Tsoy,** vice-minister of healthcare of the Republic of Kazakhstan

- **Dorjsuren Bayarsaikhan,** MPH, PhD, Senior Health System Advisor of Coordination Desk of payment of healthcare systems (P4H), Department of Health Systems Governance and Financing, WHO
- Elena Bakhmutova, Chairman of the Board of JSC "Social Health Insurance Fund", Kazakhstan

# 1<sup>ST</sup> DAY - 15 JUNE. THURSDAY



- Gintaras Kacevičius, Director of the Department of the National Health Insurance Fund, Lithuania
- Aurimas Balyukevičius, acting Director of the Department of the National Health Insurance Fund, Lithuania
- Hasan Çağil, MD, Macro Health Solutions, Chairman of the Board, Turkey
- Fevzi Öztürk, International Business Development Manager, Anadólu Medical Center Hospital, Turkey

#### Discussion

# 11:00-12:40 SESSION 2.

QUALITY AND ACCESSIBILITY
OF MEDICAL SERVICES TO THE POPULATION

Increasing the accessibility and quality of medical care for the population are universal goals for all countries in the development of health systems, reflecting both the economic capacity of the state as a whole and the capabilities of a particular person.

One of the tasks of the State Health Development Program of the Republic of Kazakhstan "Densaulyk" for 2016-2020 is to ensure the accessibility and universal coverage of the population with quality health services on the basis of an integrated healthcare system.

The implementation of the Program will contribute to the sustainability and dynamic development of people-centered national health, in accordance with the principles of universal coverage of the population, social justice, ensuring the availability of quality medical care and solidary responsibility for their health.

**Moderator: Aleksey Tsoy,** vice-minister of healthcare of the Republic of Kazakhstan

#### Speakers:

- Ian Forde, Senior Policy Analyst, Organization for Economic Co-operation and Development, Directorate for Employment, Labor and Social Affairs, OECD
- Seyyed Hassan Ghazizadeh Hashemi, Minister of Health and Medical Education, Iran
- Assaf F. Al-Assaf, MD, MS, MPH, Chief Medical Officer, Professor Emeritus, University of Oklahoma. USA
- Juan Tello, Head of the WHO European Center for Primary Health Care, WHO
- Sunman Kwon, Technical Adviser on Healthcare, Division for Sustainable Development and Climate Change, Asian Development Bank, Philippines
- Darko Gvozdanović, Head of the development of eHealth system at "Ericsson Nikola Tesla" JSC, Croatia
- Oleg Medvedev, Head of the Department of Pharmacology, Moscow State University, Doctor of Medicine, Professor, "IT Integra" company, Russian Federation

#### Discussion:

- Tatiana Kolpakova, acting Permanent Representative of WHO to Kazakhstan, WHO
- Chul Woo Kim, Founder and CEO of Bioinfra, Professor Emeritus of Pathology at Seoul National University (SNU), South Korea
- Ali Artaman, MD, PhD, MHA, founding co-chair of Oncology Special Interest



Group of the International Society for Pharmacoepidemiology, expert for the Global Burden of Diseases, Injuries, and Risk Factors Study coordinated through the University of Washington, Canada

 Chinwe F. Johnson, partner, Senior Health Consultant, Private Health Advisory Company, Dubai, United Arab Emirates

 Helena Tuit, consultant on patient quality and safety, Consultation of team management Olster University, Great Britain

#### Closing of the session and summarizing

### 12:30-12:50 SIGNING MEMORANDUMS

 Memorandum of mutual cooperation between SK-Pharmaceuticals LLP and Sanofi-aventis Kazakhstan LLP on conclusion of direct contracts in order to supply medicines

 Memorandum of mutual cooperation between SK-Pharmaceuticals LLP and Medtronic Kazakhstan LLP on conclusion of direct contracts in order

to supply medicines

Memorandum of mutual cooperation between SK-Pharmaceuticals LLP and Johnson&Johnson LLC on conclusion of direct contracts in order to

supply medicines

 Memorandum of mutual cooperation between SK-Pharmaceuticals LLP and Pfizer H.C.P. Corporation on cold chain organization, management and monitoring during storage and transportation of immunobiological preparations

**Closing remarks: Yelzhan Birtanov,** minister of healthcare of the Republic of Kazakhstan

# 1<sup>ST</sup> DAY - 15 JUNE, THURSDAY



15:00-18:00 TRANSFORMATION OF A SINGLE DISTRIBUTOR AND NEW PROCUREMENT TOOLS

Venue: L.N. Gumilyov Eurasian National University,

Main administrative building, Room 209

Organizers: G-Global International Secretariat, "SK-Pharmacy" LLP

#### Key issues:

Forthcoming transition to the system of compulsory health insurance

Centralization of outpatient pharmacological support

 Implementation of new tools for procurement of medicines, health products and medical equipment

Logistics improvement

#### Moderators:

 Mustafa Rysuly, Doctor of Medicine, Professor, Head of the Laboratory of the Kazakhstan Research Institute of Cardiology and Internal Diseases

 Sanjar Uralov, Managing Director – Member of the Board of SK-Pharmacy LLP

### Speakers:

• Maksim Kasatkin, SK-Pharmacy CEO

 Gaukhar Raiymkulova, Acting Chairperson of the Pharmacy Committee of the Ministry of Health of the Republic of Kazakhstan

 Yuriy Oksamitnyi, Head of Representative of the United Nations Children's Fund (UNICEF) in Kazakhstan

• Stobellaar Franz, Head of Advisory Group of Euro Health Group consulting company

 Adilet Nazarbayev, Country Manager, Johnson & Johnson LLC, Branch in Kazakhstan

 Welaratne Yasaranga, General Manager in Central Asia and Caucasus of Sanofi Group and CEO of Sanofi Aventis Kazakhstan LLC

 Samir A. Ross, Ph.D., Professor Professor pharmacognosy National Center for Natural Products Research the University of Mississippi, USA

• Ziyatkhan Gasanov, Director General of Abdi Ibrahim Global Pharm LLP

 Irina Zhuravel, Doctor of Pharmacy, Professor, Head of the Laboratory of the Kharkiv Medical Academy of Postgraduate Education, Ukraine

 Yermek Yasylov, President of the ALE in the form of the Association "Eurasian Medical Association"



16:00-17:30 PLENARY SESSION

X ASTANA ECONOMIC FORUM

Venue: Congress Center «Astana-EXPO-2017»

#### OPENING OF THE PLENARY SESSION

Moderator: Jacob Frenkel, Chairman of "JP Morgan Chase Int."

#### Speakers:

- PRESIDENT OF THE REPUBLIC OF KAZAKHSTAN NURSULTAN ABISHEVICH NAZARBAYEV
- Video address: Peter Thomson, President of the UN General Assembly
- Nassim Taleb, professor of New York University, author of the "Black Swan" theory
- Frederick Musiiwa Makamure Shava, President of the United Nations Economic and Social Council
- Igor Shuvalov, First Deputy Prime Minister of the Russian Federation
- Rae Kwon Chung, Nobel Peace Prize Laureate, Advisor to the Chairman
  of the Group of Leaders and Top-Tier Experts on Water Issues and Natural
  Disasters at the Office of the UN Secretary General
- Hans-Paul Bürkner, Chairman of the Board of Directors of the Boston Consulting Group

#### DISCUSSION

**CLOSING REMARKS** 



09:20-13:00 THE NEXT CHAPTER FOR

**GLOBALIZATION: AN UNCERTAIN FUTURE** 

Venue: Organizers: Palace of Independence, 1st floor, Congress Hall 1

Economic Research Institute,

Reinventing Bretton Woods Committee

09:20-11:00 FLAGSHIP DEBATES:

A NEW CHAPTER FOR EMERGING MARKETS: POLICY DILEMMAS FOR GROWTH, FINANCIAL STABILITY AND STRUCTURAL REFORMS

#### Key issues:

 What the new chapter of the global economy means for emerging markets and developing countries? How the political and economic shifts will affect countries?

 What are the growth strategies under the new conditions of great volatility in commodities prices, exchange rates, trade and globalization slowdown?

 Investment growth in emerging market and developing economies has slowed sharply since 2010. What are the new growth model and structural reforms for emerging economies? How can middle income states can transit to higher income countries and escape the middle income trap?

 How the rise of protectionism may affect emerging markets and developing countries as they were considered as the winners of globalization processes?
 All countries need to anticipate major shifts in trade and supply chains, driven by new rules and digital technologies. How investments in human capital, technology and infrastructure can anticipate these changes?

 Is the large increase of emerging-market debt, much of it denominated in dollars is the biggest risks in the financial system?

This session will discuss the main structural challenges faced by the global economy, EMs and developing countries, key reform areas and priorities, and explore concrete cases and ways to effectively implement and assess the progress and performance of reform.

**Keynote speech and chair: Ayhan Kose,** Director, Development Prospects Group, World Bank

#### Speakers:

• Timur Suleimenov, Minister of National Economy, Kazakhstan

- Il Sakong, Chairman of the Institute for International Economics, Former Minister of Finance of the Republic of Korea, Chairman of the Presidential Council on National Competitiveness, Senior Economic Adviser to President of Korea
- Massimiliano Castelli, Managing Director, Head of Strategy, Global Sovereign Markets, UBS Global Asset Management
- Biliang Hu, Dean Emerging Markets Institute (EMI), Director The Belt and Road Institute (BRI), Beijing Normal University (BNU)
- Elina Ribakova, Chief Economist/Managing Director for EMEA at Deutsche Bank, Visiting Fellow Institute of Global Affairs, London School of Economics and Political Science
- Augusto Lopez Claros, Senior Advisor, Development Economics, World Bank, Director of the World Bank Global Indicators Group (2011-2017)



Joint presentation:

• Domingo Cavallo, Senior Fellow of the Institute for Global Affairs, Yale University, Minister of Economy (1991-1996, 2001), President of the Central Bank of Argentina (1982)

 Daniel Runde, Director of the Project on Prosperity and Development, William A. Schreyer Chair in Global Analysis at CSIS

11:20-13:00

SESSION 2.

THE DIALOGUE OF SILK ROAD LEADERS:
A NEW EPISODE FOR GLOBALIZATION: THE SILK
ROAD FORUM FOR INTERNATIONAL COOPERATION

China is rapidly promoting the strategy of economic belt around the countries. The Belt and Road Initiative, clearly a new chapter for globalization and for global governance. Last month China hosted the first Belt and Road Forum for international cooperation with the participation of 29 Foreign heads of state and governments leaders. Policy connectivity, infrastructure connectivity, Trade, financial and people to people connectivity are and will be the key drivers of this major undertaking. It should be focusing on the fundamental issue of development, the release of the growth potential of various countries and achieve economic integration and boosted interconnection. Can the China led belt and Road initiative serves as a constructive platform to achieve common prosperity in the region?

Countries around the Silk Road needs a single coordinated policy, they do not just have to be the transit for goods from China, but also needs to have a mutual

cooperation agreement.

Such an ambitious and coordinated plan will involve all stakeholders, to simplify trade barriers and agreements to increase the speed and quality of economic operations in the region, as well as ensure the smooth and secure movement of goods and services. The need to have all the pieces fitting and ensure sufficient quality and adequate standards of the different projects has led to calls for a formal mechanism which could for instance take the form of a New independent platform for cooperation. Such a mechanism would be a good way to engage a real dialogue involving all the actors and countries. This will go in the direction of a broader approach focused on increasing mutual understanding and trust and identifying ways to realize the potential of production complementarities.

This session will discuss the major outcome of the May summit, the next

steps and how to make the BRI a reality and a new driver for growth

Welcoming remarks: Marc Uzan, Founder and Executive Director, RBWC

Chair: Mattia Romani, Managing Director, Country and Sector Economics, EBRD

Speakers:

Wencai Zhang, Vice President of the Asian Development Bank (ADB)

• Yvonne Choi, Commissioner for for Belt and Road, Hong Kong

- Peter Frankopan, Senior Research Fellow at Worcester College, Oxford and Director of the Oxford Centre for Byzantine Research, Author "The Silk Roads: A New History of the World"
- Wang Wei, Director General, Institute of Market Economy, Development Research Center of the State Council of P.R. China (DRC)

• Xue Yu, Chairman, Maritime Silk Road Holdings Group (MSRG)

 Xu Hongcai, Deputy chief economist of China Center for International Economic Exchanges (CCIEE)

# 2<sup>ND</sup> DAY - 16 JUNE, FRIDAY



- **Shi Zhiqin,** Dean of the Department of International Relations, Director of the Silk Road Institute, Tsinghua University **Rakhim Oshakbayev,** Director of the Center for Applied Research "Talap", Kazakhstan



# 09:30-11:00 INTERNATIONAL FORUM: «G-GLOBAL-THE WORLD OF THE XXI CENTURY»

**Venue:** Palace of Independence, 1st floor, Congress Hall 2

Organizer: EECSA

#### Kev issues:

XXI century - the turbulence of development and the search for stabilization mechanisms

 The defining vectors of the development of the XXI century: solution of fundamental environmental, social and economic problems

 Elimination of geopolitical contradictions - globalization, regionalization, national-political renaissance

 The main ways to solve fundamental problems and resolve the geopolitical contradictions of the XXI century

A new scientific and technological revolution

The formation of a new world order

- International structures that determine and influence the future of the world
- G-7, G-20, G-Global their place in the system of structures that determine and influence the future of the world
- The tasks and opportunities of G-Global, the development and transformation of G-Global, the formation of organizational structures with the aim

Accumulation, analysis and integration of development ideas

Professional counseling and support of ideas development processes

- Transfer of ideas to government agencies, business structures, and public organizations
- G-7, G-20, G-Global system interaction, unity and struggle of opposites.

Opening speech

Serik Nugerbekov, Chairman of the International Secretariat of G-Global

 Murat Karimsakov, First Deputy Head of the International Secretariat of G-Global

#### Moderators:

- Sergey Stanovkin, Director of the Regional Representation of BBC Worldwide
- Hanon Barabaner, Professor of the Estonian University of Entrepreneurship, Professor of the International Baltic Academy, Doctor of Economics (Estonia)

#### Speakers:

Serik Nugerbekov, Chairman of the International Secretariat of G-Global

• Svyatoslav Timashev, Nobel Peace Laureate (2007)

- Jacob Frenkel, Chairman, JP Morgan Chase International, Governor of the Bank of Israel (1991–2000)
- Anatoly Spitsyn, Professor of the Russian Academy of National Economy and Public Administration under the President of the Russian Federation

Marc Uzan, Executive Director, RBWC

• Oleg Kuznetsov, President of the Russian Academy of Natural Sciences

• Galimkair Mutanov, Rector of KazNU named after al-Farabi

 Mikhail Fedorov, professor, Doctor of Economic and Geology-Mineralogical sciences, member of the Russian Academy of Natural sciences



# 09:30-13:00 MANAGEMENT OF OPPORTUNITIES: GLOBAL CHALLENGES OF LEADERSHIP

Venue: Organizers: Palace of Independence, 1st floor, Congress Hall 3 Agency of the Republic of Kazakhstan for Civil Service and Anti-Corruption, Academy of Public Administration under the President of the Republic of Kazakhstan, The regional hub in the civil service sphere in Astana

#### Key issues:

- Ability to strike a balance between risk management and capability management
- A leading role of both institutional and personal leadership
- Capacity management as a way to change management standards and apply new approaches (creating a real mechanism to overcome global challenges)

#### Opening of the conference:

- Kairat Kozhamzharov, Chairman of the Agency of the Republic of Kazakhstan for Civil Service and Anti-Corruption Affairs
- Ms. Cihan Sultanoglu, Assistant Administrator and Director, Regional Bureau for Europe and the CIS, UNDP

### 09:45-11:00 SESSION 1.

BALANCE BETWEEN RISK MANAGEMENT AND CAPABILITY MANAGEMENT

Facilitator: Zhakypova Fatima Nadyrovna, Rector of the Academy of Public Administration under the President of the Republic of Kazakhstan

#### Speakers:

- Vladimir Mau, Rector of the Russian Academy of National Economy and Public Administration under the President of the Russian Federation, Acting 1st class State Counselor of the Russian Federation
- Fletcher Hanimund, Director, International Leadership Development, Federal Institute of the United States (FEI), Office of Human Resources Management
- Sabyr Imandosov, Deputy Secretary-General of the Shanghai Cooperation Organization (SCO)
- Rolf Alter, Director for Public Governance with the Organisation for Economic Co-operation and Development (OECD) in Paris
- **Temir Sariev,** ex-Prime Minister of the Kyrgyz Republic
- José Estanislau do Amaral Souza Neto, Director-General of the Rio Branco Institute, Ministry of External Relations of Brazil (Brazil)

#### 11:30-13:00 SESSION 2.

CAPACITY MANAGEMENT AS A WAY TO CHANGE MANAGEMENT STANDARDS AND TO APPLY NEW APPROACHES (CREATING A REAL MECHANISM TO OVERCOME GLOBAL CHALLENGES)



**Facilitator: Alikhan Baimenov,** Chairman of the managing committee of the Astana regional hub of civil service

- Video message from Kishore Mahbubani, Dean and Professor of the School of Public Policy Lee Kuan Yew (Singapore)
- Zarema Shaukenova, Director of the Kazakhstan Institute for Strategic Studies under the President of the Republic of Kazakhstan
- Lord Maude, Partner of Francis Maude Associates LLP (UK)
- Ali Sebaa Al-Marri, Executive President of the Mohammed Bin Rashid School of Government (OAE)
- Anir Chowdhury, Policy Advisor of UNDP and USAID-supported a2i Program, Prime Minister's Office, Bangladesh
- Salman Khurshid, Ex-Minister of External Affairs, Government of India
- Hiroshi Tanaka, analyst in global project management, practicing scientist, professor
- Gor Lance, Senior Researcher, Professor, East Asian Institute, National University of Singapore



# 09:30-13:00 INTEGRATION OF THE TRANSIT AND WATER POTENTIALS OF "BIG EURASIA"

Venue: Organizers: Palace of Independence, 1st floor, Ceremonial Hall Ministry of Education and Science of the Republic of Kazakhstan, Kazakhstan National Academy of Natural Sciences. G-Global International Secretariat

#### Kev issues:

• Cost-effective options of the multimodal Eurasian transit corridor through the territory of Kazakhstan, Russia and China "Lianyungang-Khorgos - Port Aktau-Channel" Eurasia "-Russian ports of the Black Sea"

 Construction of Trans-Kazakhstan Channel "Ertis-Syrdarya" for sustainable water supply of "Big Eurasia"

#### Welcome speech:

- Yerlan Sagadiev, Minister of Education and Science of the Republic of Kazakhstan
- Oleg Kuznetsov, President of the Russian Academy of Natural Sciences

**Moderator: Nurtai Abykayev,** President of the Kazakhstan National Academy of Natural Sciences

- **Serge Martin,** Special Adviser to the UN Foundation, Canadian philanthropist and founder of SOFINOV, a venture fund: Caisse de dépôt et placement du Québec
- Anatoly Spitsyn, Professor of the Russian Academy of National Economy and Public Administration under the President of the Russian Federation
- Evgeny Vinokurov, Director of the Center for Integration Studies of the Eurasian Development Bank
- Anatoly Bashmakov, Co-director of the scientific and technical program "Scientific and technical rationale for the maximum possible options for Eurasian transit through the territory of Kazakhstan" for 2015-2017
- Jiang Guoin, Representative of Power China International Group Limited in Kazakhstan
- Nikolai Garankin, Deputy Director of the Institute for Studies of Integration Problems of the Unified Energy System of Ukraine
- Wang Jun Pan, General Director of the Kazakhstan branch of Sinohydro Corporation Limited
- Farida Akiyanova, Director of the Astana branch of the Institute of Geography
- Oleg Protsenko, Deputy Director of the Institute of Management and Marketing, Academician of the European Academy of Sciences and Arts
- Arasha Bolaev, Chief Consultant-Analyst for Infrastructure Projects of the Nonprofit Partnership "Association of Professional Hydrotechnicians" Giprorechtrans "
- Ahmetkal Medeu, Director of the Institute of Geography
- Lida Ivanitskaya, First Vice President of the Russian Academy of Natural Sciences
- Malis Absametov, Director of the Institute of Hydrogeology and Geoecology named after U.M. Akhmedsafin
- Alla Sadykova, Head of the Regional Seismic Laboratory of Institute of Seismology LLP JSC National Center for Seismological Observations and Research



09:30-13:00 MIDDLE INCOME TRAP:

A CHALLENGE FOR KAZAKHSTAN

Venue: Organizer: Palace of Independence, 1st floor, Congress Hall 4

Atameken business channel

Format:

Public Talk

10:00–10:10 OPENING REMARKS OF THE MODERATOR

**Moderator: Oraz Zhandosov,** Economist, Director of the Center for Economic Analysis "Rakurs"

10:10-11:00 SESSION 1.

MIDDLE INCOME TRAP: NEW PHENOMENON OR PART OF THE STANDARD GROWTH MODEL

11:30-13:00 SESSION 2.

MIDDLE INCOME TRAP. COUNTRY EXPERIENCE

#### Key issues:

- Classical growth theories and the emergence of the term "middle income trap". Similarities and differences
- Where and when a country falls into the middle income trap?
- Is it possible to avoid falling into a trap?
- What are the determining factors (policy, economic regulation, human capital)?
- The middle income trap protectionism or a free market
- Is there a relationship between the type of economy: raw, industrial, agricultural and the ability to escape from the trap?
- How the new technological mode will affect the problem of the middle income trap?
- The middle income trap and human capital
- The middle income trap and macroeconomic regulation
- State regulation and participation in economic activity communication with the trap

- John Panzer, Director of Global Practice for Macroeconomics and Fiscal Management, World Bank
- Sergei Glazyev, Advisor to the Russian president
- Christopher A. Hartwell, President, Center for Social and Economic Research
- Ablay Myrzakhmetov, Chairman of the Board of the National Chamber of Entrepreneurs of Kazakhstan "Atameken"
- Tigran Sargsyan, Chairman of the Board of the Eurasian Economic Commission, Prime Minister of the Republic of Armenia (2008–2014)
- Krymbek Kusherbayev, Mayor of the Kyzylorda
- Daniyar Akishev, Chairman of the National Bank of the Republic of Kazakhstan

# 2<sup>ND</sup> DAY - 16 JUNE, FRIDAY



- Aidan Karibzhanov, Chairman of the Board of Directors, JSC VISOR Holding
- Maksat Mukhanov, Head of the Center for Strategic Research and Analysis
  of the Administration of the President of the Republic of Kazakhstan (20082011)
- Yeldar Abdrazakov, Chairman of the Board of Directors, Centras Group
- Michael Brodsky, Ambassador Extraordinary and Plenipotentiary of the State of Israel to the Republic of Kazakhstan
- Anvar Saidenov, Chairman of the National Bank of the Republic of Kazakhstan (2004-2009)
- Yerbolat Dossayev, Chairman of Board, JSC "Baiterek National Management Holding"
- Arman Dunaev, Minister of Finance of the Republic of Kazakhstan (2004-2006), Chairman of the Agency of the Republic of Kazakhstan on Regulation and Supervision of Financial Market and Financial Organizations (2006-2008)
- Olzhas Khudaibergenov, Senior Partner of the Center for Strategic Initiatives (CSI)
- Rakhim Oshakbayev, Chairman of the Board of Trustees of the Center for Applied Research "Talap"



09:30-11:00

CORPORATE GOVERNANCE AS A FACTOR OF INVESTMENT ATTRACTIVENESS: IMPLEMENTATION IN THE REPUBLIC OF KAZAKHSTAN AND PROSPECTS OF DEVELOPMENT

Venue: Organizers: Palace of Independence, 1st floor, Premium Hall 1 Corporate Governance Professional Association (CGPA Central Asia), International Finance Corporation (IFC)

#### Key issues:

Given the increased urgency of attracting investment in the non-energy sector of the economy of Kazakhstan and the need to build and strengthen human capital, the focus of economic development in the new century is focused on the development of innovative products not only in production, but also in management at the public and private levels. In his message to the people of Kazakhstan, President Nursultan Nazarbayev has repeatedly emphasized the importance of introducing modern corporate governance based on the principles of the OECD.

Following the session, it is planned to determine the main directions for the development of corporate governance in Kazakhstan, taking into account new global trends and global challenges in order to increase the investment attractiveness and sustainability of Kazakhstan's business. It is also planned to develop recommendations on the activation of the introduction of corporate governance principles and standards in Kazakhstan for the period 2017-2020.

#### Welcome speech:

- Tomasz Telma, Director for Europe and Central Asia, IFC
- Moazzam Mekan, Regional Manager for Central Asia, IFC

#### Moderators:

- Adalyat Abdumanapova, IFC Corporate Governance Officer, Europe and Central Asia
- Steve Stocks, Senior Partner, PricewaterhouseCoopers

- Chris Hodge, an adviser in the International Network for Corporate Governance at the Institute of Chartered Secretaries and Administrators
- Erik Vermeulen, Professor at Tilburg University, Senior Counsel Corporate
  of Philips International B.V.
- Ku Kok Peng, Executive Director and Partner at Pemandu Associates
- Alina Aldambergen, Chairman of Management Board, Kazakhstan Stock Exchange

# 2<sup>ND</sup> DAY - 16 JUNE, FRIDAY



# 09:30-13:00 NEW OPPORTUNITIES FOR GROWTH OF BUSINESS COMPETITIVENESS

**Venue:** Palace of Independence, 1st floor, Premium Hall 2 **Organizers:** JSC "Entrepreneurship Development Fund "Damu"

#### Kev issues:

- The role of small and medium-sized businesses in enhancing the competitiveness of the national economy in the international context
- Results of implementation of SME support instruments in Kazakhstan: pros and cons (Fund)
- Foreign experience of increasing competitiveness and business development, the possibility of applying the best world practices in Kazakhstan (partners of the Foundation: KOSGEB, KODIT, PARP, FIC ICP, ADB, EBRD)
- Opportunities for expanding cooperation with the Fund's partners within the framework of the existing memorandums

#### Welcome speech:

- **Askar Mamin,** the First Deputy Prime Minister of the Republic of Kazakhstan
- Timur Suleimenov, Minister of National Economy, Kazakhstan
- Yerbolat Dosayev, Chairman of the Board of JSC "National Managing Holding" Baiterek"

Moderator: Dosym Kydyrbaev, Managing Partner of Rakurs Consulting LLP

#### 09:55-11:00 SESSION 1.

FOREIGN EXPERIENCE OF INCREASING COMPETITIVENESS AND DEVELOPMENT OF ENTREPRENEURSHIP, POSSIBILITY OF APPLYING BEST WORLD PRACTICE IN KAZAKHSTAN CONDITIONS

#### Speakers:

- Abay Sarkulov, Chairman of the Board of «Damu» Entrepreneurship Development Fund»
- Gyung Sig Cho, Executive Director, Korea Credit Guarantee Fund
- Recep Bicer, President of the Organization for the Development and Support of Small and Medium-Sized Enterprises, KOSGEB
- Giovanni Capannelli, Director of the ADB Office in Kazakhstan
- Michal Polanski, Director of the Department of Economic Promotion Polish Agency for Enterprise Development (PARP), Poland
- Mohd Rizaudin Makip, Deputy Director General, SME Corporation, Malaysia
- Vincent Di Betta, Head of International Expert Activities BPI France

# CEREMONY OF SIGNING AGREEMENTS BETWEEN THE DAMU FOUNDATION AND SUPPORT FOR ENTREPRENEURSHIPS

- 1. BPI France
- 2. Small and Medium Business Corporation, Malaysia
- 3. BUT "Entrepreneurship Support Fund of the Republic of Tatarstan". Russia
- 4. The Japanese Agency for International Cooperation in Kazakhstan JICA



11:30-12:20

**DISCUSSION SECTION.** 

THE ROLE OF SMALL AND MEDIUM-SIZED BUSINESS IN IMPROVING THE COMPETITIVENESS OF THE NATIONAL ECONOMY

- Ablay Myrzakhmetov, Chairman of the Board of the National Chamber of Entrepreneurs of the Republic of Kazakhstan "Atameken"
- Holger Wiefel, Head of the EBRD Regional Program for Kazakhstan and Mongolia
- Oraz Zhandosov, Economist, Director of the Center for Economic Analysis "Rakurs"
- Antonio Somma, Member of the Board of Directors at Development Bank of Kazakhstan
- Andrey Afonin, General Director of the NGO "Entrepreneurship Support Fund of the Republic of Tatarstan"



09:30-13:00 MODEL AND ROADMAP

FOR THE DEVELOPMENT
OF THE GREEN FINANCIAL
SYSTEM OF KAZAKHSTAN

**Venue:** Palace of Independence, 2nd floor, AEF Open studio **Organizer:** Astana International Financial Centre Authority

09:30-13:00 WORKSHOP.

GREEN FINANCE SYSTEM MODEL IN KAZAKHSTAN AND ROAD MAP FOR ITS IMPLEMENTATION

#### Key issues:

• The best world practices of introducing green finance

 Review of the potential of Kazakhstan's financial sector to support the implementation of the Paris Agreement

 Assessment of the conditions for investing in the green economy of Kazakhstan

• The role of financial centers in the development of green finance

#### Welcome speech:

• Kairat Kelimbetov, head of the Astana International Financial Center

• Jan Willem van de Ven, head of Carbon Emissions Trading Program, EBRD

**Moderator: Catullus Helmer,** team Leader of the AIFC Project and the EBRD Green Financial System of Kazakhstan

- Jürgen Weisman, member of the AIFCA and EBRD project group "Green Financial System of Kazakhstan"
- Christian Brüning, member of the AIFC and EBRD project group "Green Financial System of Kazakhstan"
- Bakhyt Yessekina, PhD, professor, director of Scientific Research and Education Center "Green Academy"



11:30-13:00

ROUND TABLE "THE FIRST RATING OF **ENVIRONMENTAL RESPONSIBILITY** OF OIL AND GAS PRODUCING COMPANIES IN KAZAHSTAN"

Venue: Organizer: Palace of Independence, 1st floor, Congress Hall 2

WWF. UNEP

#### Kev issues:

On the Strategy of Social and Economic Development of the Republic of Kazakhstan. Plans for the development of the oil and gas industry The Green Economy" model for Kazakhstan and the environmental

responsibility of Kazakhstan's oil and gas sector

 Experience in conducting environmental ratings in Russia and their significance

• Environmental projects of PJSC "LUKOIL" in the account of environmental rating criteria

 Methodology of rating environmental responsibility of oil and gas companies of the Republic of Kazakhstan. Basic principles and approaches

Opening of the seminar: Yekaterina Vorobyeva, Director of the Central Asian Program, WWF Russia

#### Speakers:

- Natalia Alekseeva, Head of the UNEP Office in Central Asia
- Sergey Stolyarov, Member of the Board of Directors, Managing Director, CREON Group
- Gleb Ovsvannikov. Head of Public Relations Department, PJSC "LUKOIL"
- Alexei Knizhnikov, WWF of Russia

Discussion of the results of the rating.

Development of recommendations: Alexei Knizhnikov, WWF of Russia

# 2<sup>ND</sup> DAY - 16 JUNE. FRIDAY



# 11:30-13:00 ENERGY OF THE FUTURE AND THE ROLE OF KAZAKHSTAN IN THE WORLD ENERGY SYSTEM

**Venue:** Palace of Independence, 1st floor, Premium Hall 1

**Organizer:** Center for Strategic Initiatives (CSI)

#### Kev issues:

Long-term global trends in the global energy system

Global energy balance structure

- Traditional resources' role in the new energy system (oil, gas, coal, uranium)
- Development of renewable energy sources (solar, wind, hydro)

New energy consumption models

#### Prospects for the energy development in Kazakhstan

- Kazakhstan's role in the global energy system
- Potential for developing traditional sources
- "Green" energy possible development scenarios
- Decarbonisation of Kazakhstan's economy: key challenges and approaches.

### Solutions for Kazakhstan's new energy sector:

- Development of promising industries
- Possibility of introducing new technologies in the energy sector
- Map of the Future for Kazakhstan's energy sector (Futuremap)

**Moderator: Darmen Sadvakasov,** Senior Partner of the Center for Strategic Initiatives

#### Speakers:

- Kanat Bozumbaev, Minister of Energy of the Republic of Kazakhstan
- Jochen Berbner, Head of the Branch of McKinsey & Company Kazakhstan
  Office
- Duncan van Bergen, Vice-President Upstream and Country Chair, Shell Kazakhstan
- **Arman Satimov,** Partner of the Center for Strategic Initiatives (CSI)

#### Discussants:

- Vladimir Shkolnik, External advisor to the President of Kazakhstan, advisor to the Director General of the JSC "KazMunaiGas Exploration Production"
- Magzum Mirzagaliyev, Vice-minister for energy of Kazakhstan
- Agris Preimanis, Country Director of EBRD Kazakhstan
- Uzakbay Karabálin, Vicé-chairman of the Kazakhstan Association for petroleum and energy organizations "KAZENERGY"
- Bolat Akchulakov, Director General of the Kazakhstan Association for petroleum and energy organizations "KAZENERGY"
- Matthew Sagers, Managing Director, Russian and Caspian Energy Research, IHS Markit
- William Happer, professor at Princeton University (carbon and climate change)
- Marcel Alers, Head of Energy, United Nations Development Programme
- Askar Zhumagaliyev, Chairman of the Board, KazAtomProm JSC
- Bakytzhan Kazhiyev, Chairman of the Board, «KEGOC» JSC



- Rustam Suleimanov, CEO, «KazTransGas» JSC
- Murat Zhurebekov, ČEO, «PSA» LLP
- Almasadam Satkaliyev, Chairman of the Board, «Samruk-Energy» JSC
- Olzhas Khudaibergenov, Senior Partner, CSI
- Danil Ibrayev, former member of the Board (minister level) on energy and infrastructure, Eurasian Economic Commission (2015-2016)
- John Woods, Vice President of Energy Development, Minas Energy
- Andrew Minchener, Director of IEA clean coal centre (UK)
- **Arman Kashkinbekov,** CEO, Association of Renewable Energy of Kazakhstan
- Murat Mukashev, Deputy General Director, TengizChevrOil
- Nurlan Utenov, Director of Division on Industry, "SWF Samruk-Kazyna" JSC
- Yuri Loktionov, Vice-President for postgraduate education and international relations, "Kazakh-British Technical University" JSC
- Representative of Chevron
- Representative of ExxonMobil
- Representative of CNPC
- Representative of Karachaganak Petroleum Operating



# MAIN THEMATIC DIRECTIONS OF THE ASTANA ECONOMIC FORUM 2017

#### SUSTAINABLE ECONOMIC GROWTH

- 1. THE NEXT CHAPTER FOR GLOBALIZATION: AN UNCERTAIN FUTURE
- "KAZAKHSTAN SYSTEMATIC COUNTRY DIAGNOSTIC"
- 3. BUILDING OF THE INSTITUTIONAL ENVIRONMENT FOR SUSTAINABLE GROWTH
- 4. PROGRESS OF THE PROGRAM OF THE PRIVATIZATION OF THE "SAMRUK-KAZYNA" FUND AND ITS ROLE IN THE ECONOMY OF THE COUNTRY
- 5. OPEN INTERVIEWS "VLAST' UPDATE ASTANA"
- 6. THINK-TANK SESSION "INVESTMENT ATTRACTIVENESS OF KAZAKHSTAN AND NATIONAL BRANDING"
- 7. PRIVATE EQUITY: FOCUS ON SUSTAINABLE DEVELOPMENT
- 8. FOOD SECURITY AND UN SUSTAINABLE DEVELOPMENT GOALS 2030. PROSPECTIVE FOR ORGANIC SECTOR DEVELOPMENT IN KAZAKHSTAN
- 9. BRAINSTORMING SESSION: CENTRAL ASIAN ECONOMIES' SHARED PROSPERITY: CAREC 2030 STRATEGY
- 10. PRIVATE ROUND TABLE "STRATEGIC PLAN OF DEVELOPMENT UNTIL 2025" NATIONAL TECHNOLOGICAL INITIATIVE"
- 11. ACCELERATING DIVERSIFICATION AND IMPROVING THE COMPETITIVENESS OF KAZAKHSTAN'S NATIONAL ECONOMY BASED ON POTENTIAL OPPORTUNITIES
- 12. COMPULSORY SOCIAL HEALTH INSURANCE AS A TOOL TO IMPROVE THE ACCESSIBILITY AND QUALITY OF MEDICAL CARE
- 13. ROUND TABLE "INTERNATIONAL FORUM: "G-GLOBAL-THE WORLD OF THE XXI CENTURY"
- 14. MANAGEMENT OF OPPORTUNITIES: GLOBAL CHALLENGES OF LEADERSHIP
- 15. "MIDDLE INCOME TRAP": A CHALLENGE FOR KAZAKHSTAN
- 16. ROUND TABLE "CORPORATE GOVERNANCE AS A FACTOR OF INVESTMENT ATTRACTIVENESS: IMPLEMENTATION IN THE REPUBLIC OF KAZAKHSTAN AND PROSPECTS OF DEVELOPMENT"
- 17. NEW OPPORTUNITIES FOR GROWTH OF BUSINESS COMPETITIVENESS.

#### **WORLD TRADE AND INFRASTRUCTURE**

- "ONE BELT ONE ROAD": THE DRIVER OF WORLD TRADE
- IV INTERNATIONAL TRANSPORT AND LOGISTIC BUSINESS FORUM "NEW SII K WAY"



- 3. SECOND REGIONAL NETWORKING FORUM FOR THE ARAB STATES, EUROPE AND THE CIS ON SOUTH-SOUTH AND TRIANGULAR COOPERATION.
- INTEGRATION OF THE TRANSIT AND WATER POTENTIALS OF "BIG FURASIA"
- 5. THE GLOBAL ECONOMY IN THE ERA OF CHANGE: THE PROSPECTS OF "RIG FURASIA"
- 6. TRANSFORMATION OF A SINGLE DISTRIBUTOR AND NEW PROCUREMENT TOOLS

#### INNOVATIONS AND "GREEN ECONOMY"

- 1. INNOVATION SUMMIT "THE ECONOMIST"
- 2. "GREEN FINANCING" AND INVESTMENT
- THE IMPACT OF TECHNOLOGY ON THE DEVELOPMENT OF FINANCIAL CENTERS
- 4. DIGITAL TRANSFORMATION OF WORLD ECONOMY
- 5. "GREEN ECONOMY" TRANSITION AND ITS FISCAL CONSEQUENCES IN KAZAKHSTAN
- 6. SMART AND SUSTAINABLE CITIES OF THE FUTURE
- 7. DEVELOPMENT PRIORITIES OF THE INSTITUTE FOR REGULATORY IMPACT ANALYSIS IN CONDITIONS OF TRANSITION TO A GREEN ECONOMY
- 8. WORKSHOP "MODEL AND ROADMAP FOR THE DEVELOPMENT OF THE GREEN FINANCIAL SYSTEM OF KAZAKHSTAN"
- ROUND TABLE "THE FIRST RATING OF ENVIRONMENTAL RESPONSIBILITY OF OIL AND GAS PRODUCING COMPANIES IN KAZAKHSTAN"
- 10. ROUND TABLE "ENERGY OF THE FUTURE AND THE ROLE OF KAZAKHSTAN IN THE WORLD ENERGY SYSTEM"



### **ORGANIZERS**







# **GENERAL PARTNER**

# OFFICIAL PARTNER





# **SILVER SPONSORS**





# **PARTNERS**











# **CO-ORGANIZERS**



























































#### GENERAL MEDIA PARTNERS





#### OFFICIAL MEDIA PARTNERS



































#### **MEDIA PARTNERS**



































Joint Stock Company Sovereign Wealth Fund Samruk-Kazyna is owned by the Government of the Republic of Kazakhstan. The Fund was established in 2008 in accordance with the Decree of the President of the Republic of Kazakhstan and represents a commercial structure: an investment holding company whose mission is to increase the national welfare of the Republic of Kazakhstan, and to support the modernisation of its economy. Samruk-Kazyna achieves its mission through efficient management of its portfolio companies in order to increase their long-term value and ensure sustainable development, and by making catalytic investments in the priority sectors of the national economy. The value of the Fund's assets is about US\$ 67.4 billion. Samruk-Kazyna group includes 400 companies in the oil and gas, transport and logistics sectors and the chemical and nuclear industry, mining and metallurgy, energy, machinery building and real estate sectors.





JSC "National Management Holding "Baiterek" (hereafter – the Holding) was established in 2013 with the purpose of optimization in the management system of development institutions, financial organizations and development of the national economy.

The mission of the Holding is to promote the sustainable economic development of Kazakhstan for the implementation of state policy and achievement of the 'Strategy 2050 goals'.

Strategic development areas of the Holding:

- Entrepreneurship support in the segment of large business

Support for small and medium enterprises
 Enabling financial affordability of housing

- Development of export potential

- Transfer and implementation of innovations

The Holding participates in the implementation of the Plan of the Nation, the Addresses of the Head of State, as well as state and governmental programs:

- Plan of the Nation: 100 Concrete Steps

- The Presidential Address - Modernization 3.0

- State and government programs: State Program for Innovative and Industrial Development of the Republic of Kazakhstan for 2015 – 2019, Nurly Zhol, Business Road Map 2020 and Nurly Zher.

The Holding's structure includes 11 subsidiaries:

- Development institutions providing finance, investment and export support to large projects and enterprises: Development Bank of Kazakhstan JSC, KazynaCapitalManagement JSC, Investment Fund of Kazakhstan JSC, KazakhExport Export Insurance Company JSC and Kazakhstan Project Preparation Fund LLP.
- Institutions providing support to the development of innovative activity, small and medium enterprises: National Agency for Technological Development JSC and DAMU Entrepreneurship Development Fund JSC.
- Financial organizations and national companies involved in the implementation of housing construction programs: Housing Construction Savings Bank of Kazakhstan JSC, Kazakhstan Mortgage Company JSC, Baiterek Development KSC, Housing Guarantee Fund JSC.



Eurasian Resources Group (ERG) is a leading diversified natural resources producer with integrated mining, processing, energy, logistics and marketing operations. As a major employer in the industry represented by more than 80,000 people globally, the Group has production assets and development projects in 14 countries crossing four continents.

Today ERG is the world's largest ferrochrome producer on a chrome content basis and a strategic supplier of iron ore in Eurasian markets. It is also among the top ten alumina producers

and a principal copper and cobalt manufacturer.

In the Republic of Kazakhstan ERG represents about one third of the country's metals & mining industry and is also recognised as a key power supplier and a large railway operator in Central Asia. Kazchrome, SSGPO, Aluminum of Kazakhstan, Kazakhstan Aluminum Smelter (KAS), Eurasian Energy Corporation (EEC), Shubarkol Komir and Transportation Group TransCom LLP are among the Group's major assets located in Kazakhstan. ERG employs more than 61,000 people in the Republic.

In the Democratic Republic of Congo ERG mines copper and cobalt and processes the ore at Boss Mining, Frontier and Comide. A number of other development and near-production assets, including the Metalkol Roan Tailings Reclamation (RTR)

Project, are also located in the DRC.

ERG's copper smelter, Chambishi Metals PLC, is a major enterprise in Zambia and a large producer of copper metal. The Group also has a number of projects in coal, manganese, platinum, bauxite and fluorspar across the African continent, embracing the Republic of South Africa, Zimbabwe, Mali and Mozambique.

In Brazil ERG continues development of Pedra de Ferro

project, a 18mtpa iron ore production complex.





KAZ Minerals PLC ("KAZ Minerals" or "the Group") is a high growth copper company focused on large scale, low cost, open pit mining in Kazakhstan. It operates three mines and three concentrators in the East Region of Kazakhstan, the Bozymchak copper-gold mine in Kyrgyzstan, the Bozshakol open pit copper mine in the Pavlodar region of Kazakhstan and the Aktogay open pit copper mine in the East Region of Kazakhstan. In 2016, total copper cathode equivalent output was 140 kt with by-products of 75 kt of zinc in concentrate, 120 koz of gold bar equivalent and 3,103 koz of silver bar equivalent.

The Group's major growth projects at Bozshakol and Aktogay are expected to deliver one of the highest growth rates in the industry and transform KAZ Minerals into a company

dominated by world class, open pit copper mines.

Bozshakol is a first quartile asset on the global cost curve and will have an annual ore processing capacity of 30 million tonnes when fully ramped up, with a mine life of 40 years at a copper grade of 0.36%. The mine and processing facilities will produce 100 kt of copper cathode equivalent and 120 koz of gold in concentrate per year over the first 10 years of operations.

Aktogay is a large scale, open pit mine similar to Bozshakol, with a mine life of more than 50 years and average copper grades of 0.37% (oxide) and 0.33% (sulphide). Aktogay commenced production of copper cathode from oxide ore in December 2015 and copper in concentrate production from sulphide ore commenced in February 2017. The sulphide concentrator will have an annual ore processing capacity of 25 million tonnes when fully ramped up. Aktogay is competitively positioned on the global cost curve and will produce an average of 90 kt of copper cathode equivalent from sulphide ore and 15 kt of copper cathode from oxide ore per year over the first 10 years of operations.

KAZ Minerals is listed on the London Stock Exchange, the Kazakhstan Stock Exchange and the Hong Kong Stock Exchange and employs around 13,000 people, principally in Kazakhstan.





Visa Inc. (NYSE: V) is a global payments technology company that connects consumers, businesses, financial institutions, and governments in more than 200 countries and territories to fast, secure and reliable electronic payments. We operate one of the world's most advanced processing networks — VisaNet — that is capable of handling more than 65,000 transaction messages a second, with fraud protection for consumers and assured payment for merchants. Visa is not a bank and does not issue cards, extend credit or set rates and fees for consumers. Visa's innovations, however, enable its financial institution customers to offer consumers more choices: pay now with debit, ahead of time with prepaid or later with credit products.

For more information, visit www.corporate.visa.com, https://www.facebook.com/VisaKazakhstan, http://www.visa.com.kz/, http://www.visanewscissee.com/.





"Development Bank of Kazakhstan" JSC (a subsidiary of Baiterek NMH JSC hereinafter referred to as the Bank, DBK) was created in 2001 as financial government institution for infrastructural and non-resource industry sectors development.

The Bank is specialized in financing and development of medium and large business - major infrastructural and industrial facilities on the territory of the Republic of Kazakhstan, locomotives of the national economy, the enterprises, which form a national non-resource potential and let the country to get to a whole new level.

The projects of DBK have a multiplicative effect, contributing to the creation of associated small and medium-sized enterprises, creation of new workplaces, increasing the tax

deductions to the budget and export development.

Over the past 16 years, the startup of production capacities of 88 investment projects with a total cost of 2, 338.2 bln tenge with participating of the Development Bank in the amount of 1, 333.8 bln tenge has been implemented by the financial support from the "Development Bank of Kazakhstan".

Services of Development Bank of Kazakhstan JSC

 Medium term and long term lending of investment project

2. Intérim financing.

- 3. Financing of export and pre-export operations.
- 4. Mezzanine financing, project financing, financing of the Borrowers' current operations within the framework of implementation of the projects, financed by DBK.
- 5. Provision of guarantees
- 6. Interbank lending.
- 7. Lease Transactions Financing.





KazInTech Corporation has been operating in the market of Kazakhstan since 2008 and has established itself as a reliable provider of IT services for projects of any type of complexity. The company has more than 50 highly qualified specialists in various fields. The company operates in the sphere of B2B and B2G and has more than 100 successfully implemented projects throughout Kazakhstan.

The main specializations of the company are:

- Information Security:
- Software development;
- Supply and support of computer equipment;
- Access control and monitoring systems;
- Automation of business processes;
- Automation of production and logistics structures;
- Building a network infrastructure;
- And much more ...

Our purpose is to increase the productivity and competitiveness of our customers through the introduction of advanced information technology.





TURAN water originates in an underground ancient glacier of the Kokshetau height on which the famous Kazakhstan health resort «Burabay» is located. Rising through rocks, the purest thawed water absorbs with mineral substances.

Thanks to minerals in a human body there are all necessary reactions. Our osteal system is not only a musculoskeletal system, it is a resource of minerals. The blood and a lymph of the person are also balanced by minerals. When we drink water without minerals, they are washed away from bones, and the blood is diluted. There is a disturbance of water-salt and acidbase balance. The medical workers consider this is the root cause of disease.

In TURAN in ideal acid-base pH-equilibrium there are a calcium (bones, hair), a magnesium (heart and processes of a hemopoiesis), an iodine (a thyroid gland and hormonal system), a potassium (metabolism), fluorine (teeth), sodium (central

nervous system).

The full-fledged drinking mineral natural water TURAN of a low mineralization is intended for daily and unlimited drink. It updates cells, removes serious metals and supports mineral balance. Drink TURAN to stay healthy, young and beautiful for a long time like eternally beautiful Burabay.